### RingCentral Office@Hand from AT&T

### Reference Guide for Admins and Users







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<sup>\*</sup>Available only with selected plans, locations and devices.

### Introduction

RingCentral Office@Hand from AT&T is an award-winning VoIP business phone system that delivers quality voice and fax communications without the need for on-premise PBX hardware. Cloud-based RingCentral Office@Hand from AT&T is a feature-rich, low-cost communication solution for small to mid-size enterprises.

This guide will help the system administrator and end-users set up and access the following RingCentral Office@Hand from AT&T features:

- Auto-Receptionist
- Company directory
- Presence (in-office, away, do not disturb)
- Message alerts
- Call queues
- Call handling and forwarding
- Call parking in the cloud
- Call recording on demand and automatic
- Intercom
- Softphone on desktop and mobile devices
- **Business SMS**
- Faxing via email
- Audio conferencing
- Paging
- Shared lines
- Meetings (HD video and desktop sharing)
- Integration with Salesforce, Outlook, and cloud storage services

- Part 1 Getting Started
- Part 2 Admin Functions and Company Settings.
- Part 3 User Settings for both admins and end-users.
- Part 4 Desk phones and the Office@Hand Softphone application.

**Appendix:** Express Setup for Administrators





Part 1 – Getting Started





### Express Setup

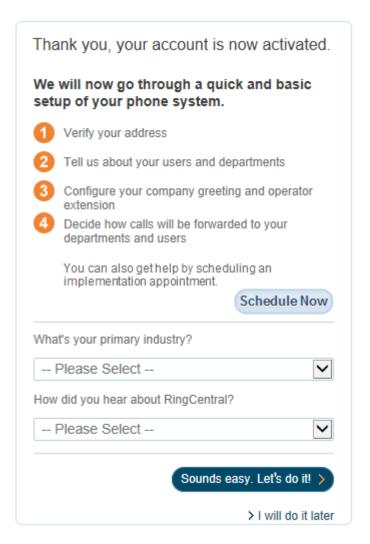
After you activate your account, Office@Hand starts Express **Setup**, which guickly guides you through the process of setting up your new phone system.

Select the dropdown entry that matches your industry and answer the question about how you heard about RingCentral Office@Hand. Then click "Sounds easy. Let's do it!"

If you skip the **Express Setup**, you will be offered the opportunity again the next time you log in. It is highly recommended that you take advantage of Express Setup to be able to get the most from your Office@Hand phone system.

### Schedule an Implementation Appointment

If you prefer, you can set up an appointment with a Office@Hand Implementation Specialist, who will call you at the scheduled time and help set up your system. To do this, click the **Schedule Now** button, and choose an **Appointment Date**, and an appointment time from among the **Available Slots**. You can also enter **Notes** for the specialist. Click **Schedule**. Then back at the previous screen, click I will do it later.



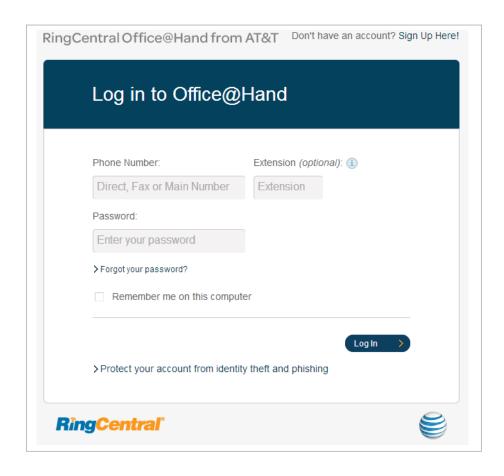




### How to access your account

There are two ways to access your account:

- 1. Log in to your online account at https://service-Office@atHand.ATT.com using your main Office@Hand phone number and password.
- 2. Download our mobile app for your smartphone (see Phones and Apps - Smartphone Apps).

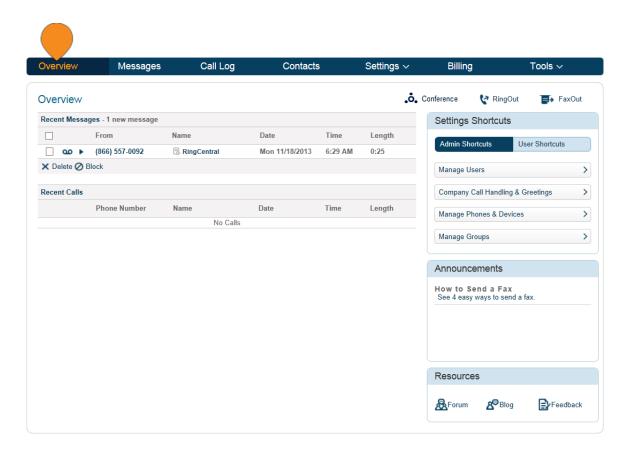






### The Overview Page

The Overview page is your account home page. It shows your recent voicemail and faxes, recent inbound and outbound calls, your account status and announcements. Let's take a look at the navigation bar across the top of this page and see how to use it. Some features are described in more detail later in this document.



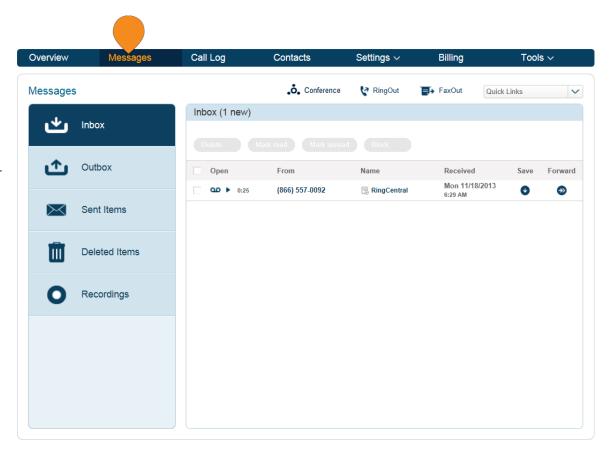




### Messages

Your voicemail and fax messages are stored here. Under Messages, you can:

- Review inbound and outbound callers
- Listen to voicemail
- View faxes
- Save voicemail and received faxes to your computer
- Forward messages and faxes by email
- Click on a caller's number to call them back
- Delete and undelete items
- Block callers



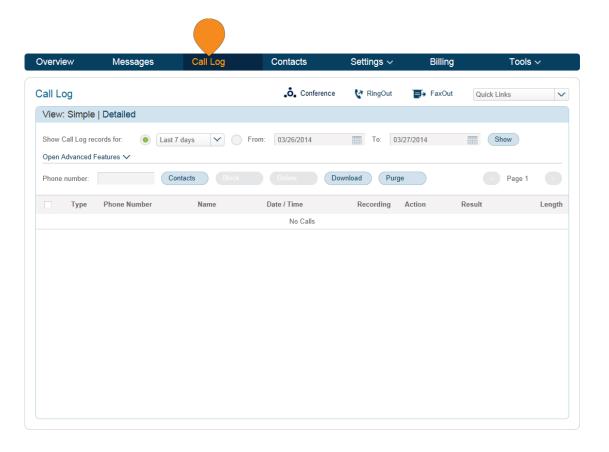




### Call Log

The **Call Log** provides customized reports on inbound and outbound calls and faxes for the company number and specified extensions. Select the time period, type of call (inbound or outbound), blocked calls, or recorded calls.

Save reports for analysis or you can have the call log delivered to an email address daily, weekly, or monthly on specified days.

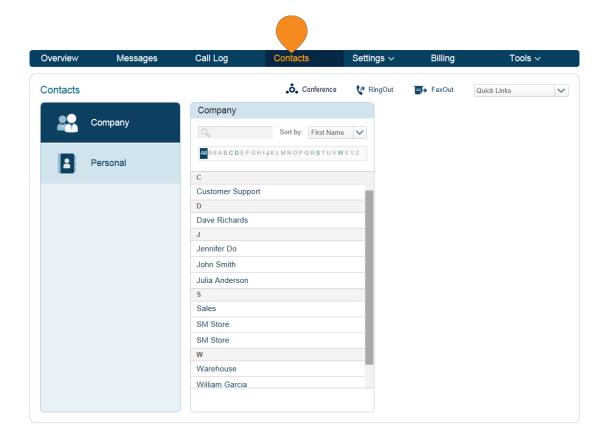






### Contacts

Contacts include Company contacts which are all of the users of your Office@Hand system. It also includes your Personal contacts, which you can add manually, or import from a comma-separated variable (CSV) text data file, or from Microsoft Outlook. To learn how, click here.





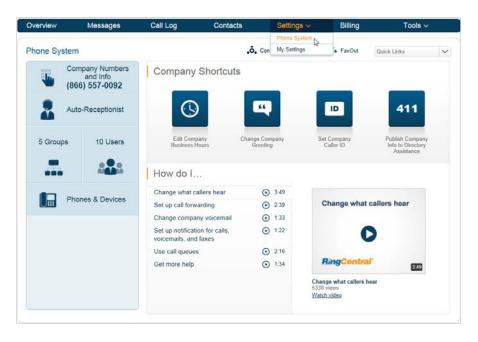


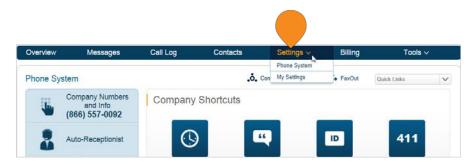
### Settings

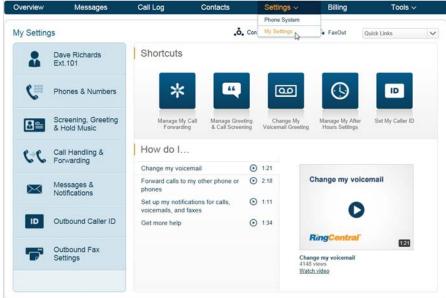
Settings has two groupings:

**Phone System**, where you can control all settings for the company (Admin function only).

My Settings, where you can change your personal settings.





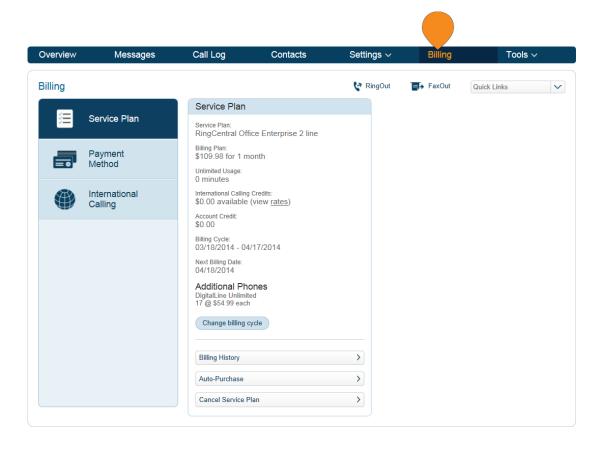






### Billing

The **Billing** tab leads to menus for managing your Service Plan, choosing a **Payment Method** and permissions for **International Calling**. (Billing is an Admin function only.)







### Tools

This section allows you to obtain the latest tools to enhance your productivity and customize your service to suit the way you work.

#### Mobile Apps

Download the iPhone, Android, or iPad app to take your Office@Hand service on the go.

#### Softphone

Use the Softphone application to control your calls from your PC or Mac. Answer or screen incoming calls, send to voicemail, transfer, disconnect, or monitor voice messages as they are being left and pick up the ones you want to talk to. Fax from any MS Office 2013 application; sync Outlook 2013 contacts. Supports Alphanumeric passwords.

#### Meetings App

Office@Hand Meetings<sup>TM</sup> is a cloud-based app for video conferencing and web sharing of desktops and application displays. Participants are invited to join a meeting by email or SMS on mobile. They do not have to be Office@Hand customers, but they do need to download the free Meetings app for their desktop or mobile device. (Meetings is available free to Enterprise Edition customers.)

#### **Directory Assistance**

**Directory Listing** enables business details to be published in the National Local Directory Assistance. Once your company details are published, potential customers can readily locate your business. This is a free Admin function available for all Office@Hand customers.

#### App for Salesforce

The app for Salesforce.com enhances your Customer Relationship Management (CRM) experience with integrated business communications. The Salesforce Customer Relationship Management app is available only for Office@Hand Premium and Enterprise customers.

#### RingMe

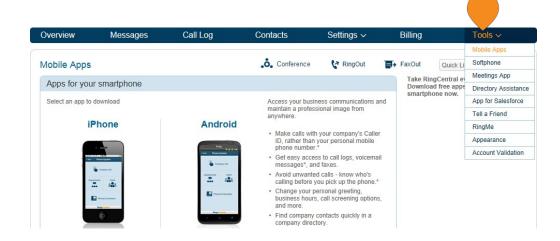
The RingMe button gives your customers the ability to call you by clicking on the button on your web site or email signature.

#### Appearance

Customize your Office@Hand Service site with your company logo. (Admin function only.)

#### **Account Validation**

Identity validation is recommended as a security measure to protect your account. Set for you and all your users, it prevents unauthorized individuals from accessing account information by emailing a login code to you when you attempt to log in from a new computer. While it can be turned off, that is not recommended. (Admin function only.)







### Do Not Disturb (DND)

On the upper right of every page of your online account is a small button labeled "DND," or Do Not Disturb, Click "DND" to toggle to other settings:

**DND Off – green** means that you will take all incoming calls.

**DND On — orange** means "Do not accept call queue calls." These callers are sent to voicemail.

**DND On – red** means "Do not accept any calls", and all callers are sent to voicemail.







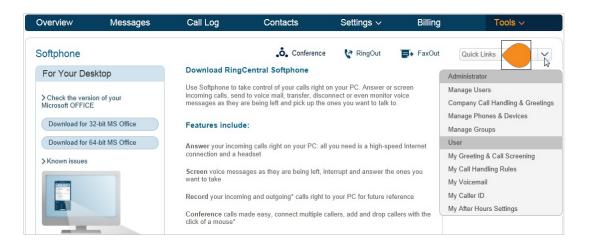
### Quick Links

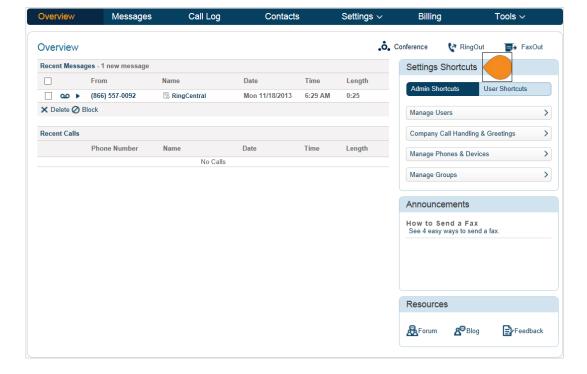
The **Quick Links** option on your Office@Hand online account will allow you to quickly navigate to different settings or options within your account.

The **Overview** tab will show you the **Shortcuts** pane, which includes all the options inside the **Quick Links** drop-down menu.

Admins will see both **Admin Shortcuts** and **User Shortcuts**, while Users will see only the **Shortcuts** available to users.

**NOTE:** The **Quick Links** option is available in all tabs on your Office@Hand account except **Overview**.









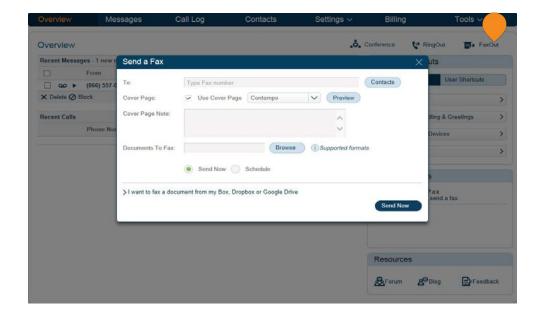
### FaxOut

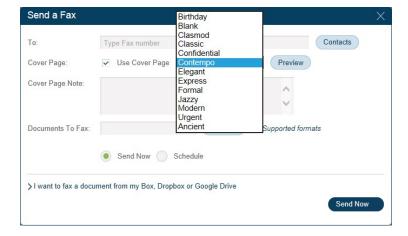
From any page on your Office@Hand online account, click the **FaxOut** icon located in the upper right corner. Fill

in the form with recipient's fax number and cover page information, and attach or scan a document, which will automatically be converted into a fax.

A wide variety of standard document types, including word processing and spreadsheet and PDF documents, are recognized by **FaxOut**.

See "Faxing" for more details.





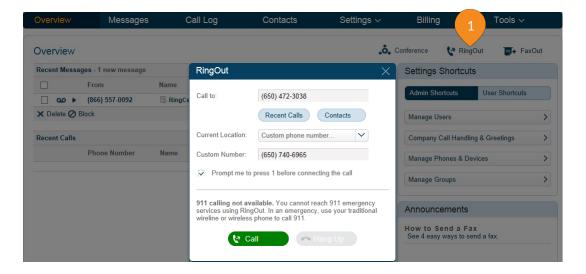


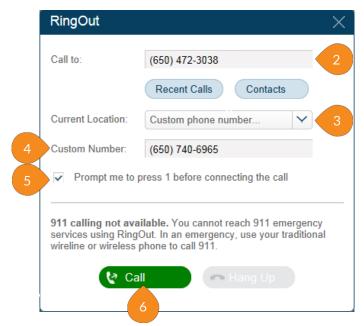


### RingOut

RingOut enables one-touch calling from any phone or Internet-enabled computer, allowing you to make calls using your business caller ID from any location, such as a hotel room. The RingOut icon appears near the top of every online account page.

- 1. Click on the **RingOut** icon on any account page to open this menu pop-up.
- 2. In the **Call to** box, enter or select the number you wish to call. You can also choose from among recent calls, or from your contact list.
- 3. **Current Location** should list your Office@Hand number. Or you can choose **Custom phone number** from the drop-down menu and enter the desired number in the **Custom Number** field below.
- 4. Enter the **Custom Number to call** here. The custom number is the Caller ID you want to show.
- 5. Prompt me to press 1 before connecting the call is pre-checked: When the system calls you, you will hear "Please press 1 to connect." This protects you in case you mistyped your own number, or if your voicemail picks up too quickly.
- 6. Now click **Call**. The system first calls you. When you answer (and press 1 as instructed), it then calls the other number and connects you.









### Conferencing<sup>1</sup>

RingCentral Office@Hand from AT&T customers can set up and join conference calls anytime, anywhere. Each customer receives a unique conference bridge number, and each user on the Office@Hand phone system gets his or her own host and participant access code so that you and your team can hold independent conferences whenever you want.

Each conference call can include up to 1000 attendees, enabling you to hold large meetings and broadcasts.

You now have the option to add the international dial-in number in the invitation.

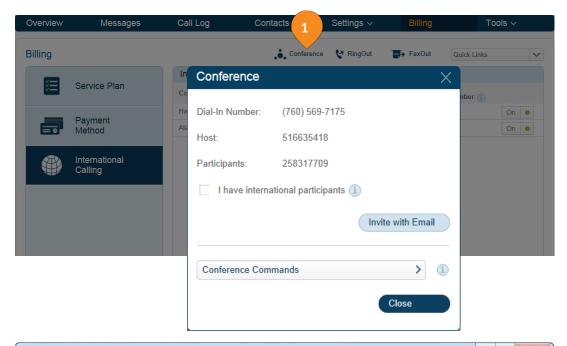
The host and participants have the same conference bridge number to dial into, but their call control depends on the access codes they will use.

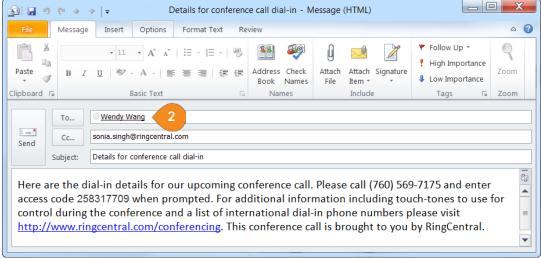
The Host has the full call control and can access all features through touch-tone commands.<sup>2</sup>

Participants, on the other hand, have limited control of the touch-tone commands.

#### To launch the Conferencing application:

- Click the Conference icon to see the conference dial-in number, Host ID number, and Participants access number.
- Invite with Email feature opens up email with pre-populated conference details — simply enter participant emails and send.









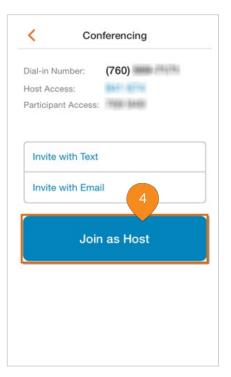
<sup>&</sup>lt;sup>1</sup> Available only with selected plans in the US and the UK.

<sup>&</sup>lt;sup>2</sup> See: Touch Tone Commands

### Conferencing with Mobile Apps

- from your iOS or Android device, download the RingCentral Office@Hand Mobile App from the iTunes App Store or Google Play.
- 2. Launch the Office@Hand mobile app.
- 3. Tap the **Conferencing** icon.
- 4. On the **Conference** pop-up, Join as Host, Invite participants with Email or with Text Messaging.









### Touch Tone Commands

For the **Conferencing** feature, the host and participants have the same conference bridge number to dial into, but their call control depends on the access codes that they will use.

The **Host** has the full call control and can access the touch tone commands in the table to the right.

Participants, on the other hand, have limited control of the touch tone commands.

Participant Feature Keys					
* # 3	Exit - exit the call				
* # 4	Instructions - conference instructions				
* # 6	Mute/Unmute - caller controlled muting				

The commands are displayed with the conferencing dial-in information

Host Touch Tone Command	Feature keys	Explanation	
Caller Count	*#2	Allows host to get a count of how many callers are on the call.	
Exit Conference	*#3	Allows the host to exit the conference.	
Menu Instructions	*#4	Plays a menu of touch tone commands.	
Listening Modes	*#5	There are 3 different listening modes for the participants. Default mode is Open Conversation mode.  Press *#5 once to mute all the participants.  The audience can unmute themselves by pressing *#6 for questions, or to allow guest speakers the option to speak.  Press *#5 for the second time to put all the participants on mute without the capability of unmuting themselves.  Press *#5 for the third to return to Open Conversation mode.	
Mute *#6		Places your line on mute. Press *#6 again to unmute your line.	
Security	*#7	Allows the host to secure the conference and block all other callers attempting to enter the conference.  Press *#7 again to reopen the conference to all callers.	
Tone Control	*#8	The default setting is Entry and Exit tones ON. Press *#8 once to set Entry and Exit tones OFF.  Press *#8 for the second time to set the Entry tone OFF, Exit tone ON. Press *#8 for the third time to set the Entry tone ON, Exit tone OFF.  Press *#8 for the fourth time to set the conference back in default mode, with both Entry and Exit tones ON.	





Office@Hand Meetings\* is a cloud-based app for video conferencing and web sharing\*\* of the desktops and application displays of conference participants.

Participants are invited to join a meeting by email or SMS on mobile: they don't have to be Office@Hand customers but can download and run the Office@Hand Meetings app for free and join your meetings without needing to create an account.

The Office@Hand Meetings application can be installed on Mac OS, Microsoft XP, Vista, Windows 7 and 8 desktops, and on these mobile devices: iPhone. iPad, and Android smartphones and tablets.

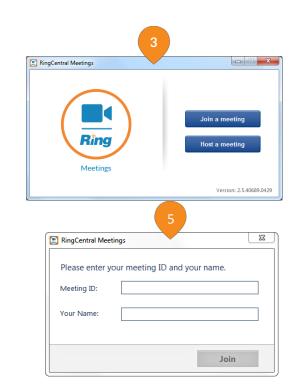
- Download the desktop app by clicking Tools > Meetings App. For mobile devices, download Office@Hand Meetings from the iTunes App Store or from Google Play.
- 2. Click the Office@Hand Meetings icon on your desktop or mobile device to launch Meetings.
- Click to **Join** or **Host** a meeting.
- 4. Login as **Host** of a meeting.
- Sign in with **Meeting ID** to participate in a meeting.

When you host or join a meeting, you will see the Meetings screen, which, depending on the settings, will show images of the other attendees as they join. It can also show the desktop or specific windows or applications displayed on the desktop of the host or one of the participants

See the RingCentral Meetings Quickstart Guide and the RingCentral Meetings User Guide for details.

\* Available with selected plans in the US. \*\* On iOS.













# Part 2 – Admin Functions: Company Settings

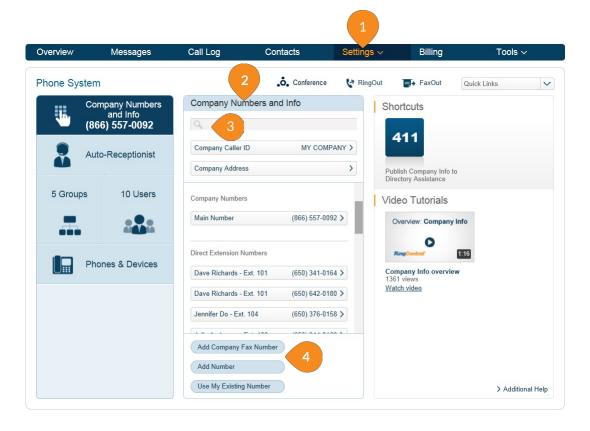




### Adding Company Numbers

Adding additional company numbers to your Office@Hand account is simple. Select from a list of local numbers by city and area code, choose an available toll-free number or create your own vanity (personalized) number. Note that each Office@Hand number functions as a voice and fax line for incoming calls. This means that one number can be used for both calls and faxing. This flexibility allows you to maximize the use of your service.

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click Company Numbers and Info.
- 3. (Optional) **Search** for Company Numbers and Info.
- 4. Click **Add Fax Number** or **Add Number** at the bottom of the middle panel.

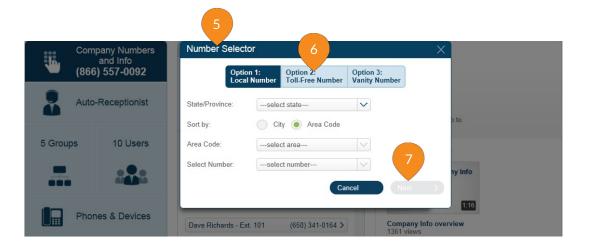






- 5. Using the **Number Selector**, click the corresponding tab to add a local, toll-free or vanity number.
- Select the tab for type of number you'd like: Option

   Local Number. Just provide City or Area Code, and choose from among the available numbers.
   Option 2: Toll Free Number. Choose which toll-free prefix you wish.
   Option 3: Vanity Number. Choose a vanity number
  - Option 3: Vanity Number. Choose a vanity number that helps customers remember your business phone number. Enter the numbers or letters you wish to use and click **Search** to see if this combination is available. You can use the wildcard character \* to help with your search.
- Once you choose a number, click Next, then select whether to have this number connect to your Auto-Receptionist, or to a specific extension you choose on the next screen. Click Confirm.
- 8. You will have the option to add more numbers or continue with this order, click **No** or **Yes**. Review the order confirmation and click **Next**. then **Done**.







### Directory Listings\*

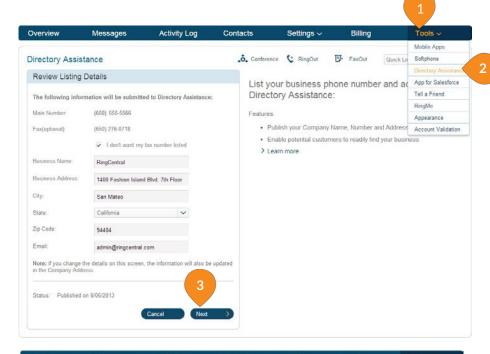
Directory Listings is a free and convenient way to publish your business name, address, main number, and main fax number to increase your company's visibility in local directory assistance listings.

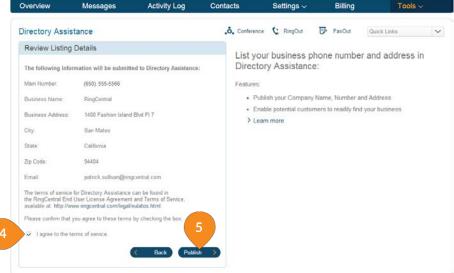
#### To publish your information

- 1. Click Tools.
- 2. Click Directory Assistance.
- Review or edit your listing information and click Next
- 4. Check the box next to "I agree to the terms of service".
- 5. Click Publish.
- 6. Once your information has been published, a confirmation window will pop up. Click **OK**.

Please allow 2-3 business days for your listing to appear.

Edit or delete your listing anytime by following these same steps.









# Auto-Receptionist Settings



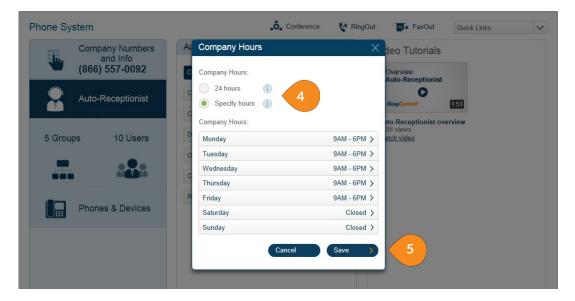


### Company Business Hours

Customize your company's business hours of operation by day. This establishes the settings for the **Business Hours** and **After Hours** tabs in other settings areas (such as call queue settings and user settings).

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click Auto-Receptionist.
- 3. Select Company Hours.
- 4.
- Set your Company Hours to **24 hours** to have incoming calls handled the same way all the time.
- Set your business hours to Specify Hours and specify business hours for each day of the week.
   This lets you set separate call-handling rules and greetings for Business Hours and After Hours.
- 5. Click **Save** once done.









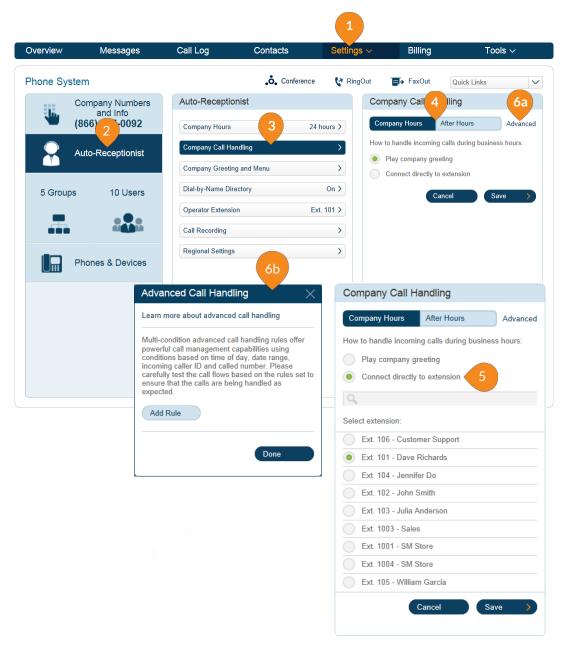
### Company Call Handling

The **Auto-Receptionist** greets callers with a recorded message when they call your company. Your auto-receptionist is initially set to play a default greeting with your company name using text-to-speech technology.

Alternatively, the **Auto-Receptionist** can connect calls directly to an extension of your choice.

### Set up your Company Greeting Rules in the Auto-Receptionist

- 1. Under the **Settings** tab select **Phone System**.
- Click Auto-Receptionist.
- 3. Select Company Call Handling.
- 4. Select the Company Hours or After Hours tab.
- 5. Select **Connect directly to extension** if desired, and select an extension to receive all calls.
- 6. Select **Advanced Call Handling** to set up multicondition call handling rules.
- 7. Click **Save** when finished with your selections.







# Company Greeting and Menu

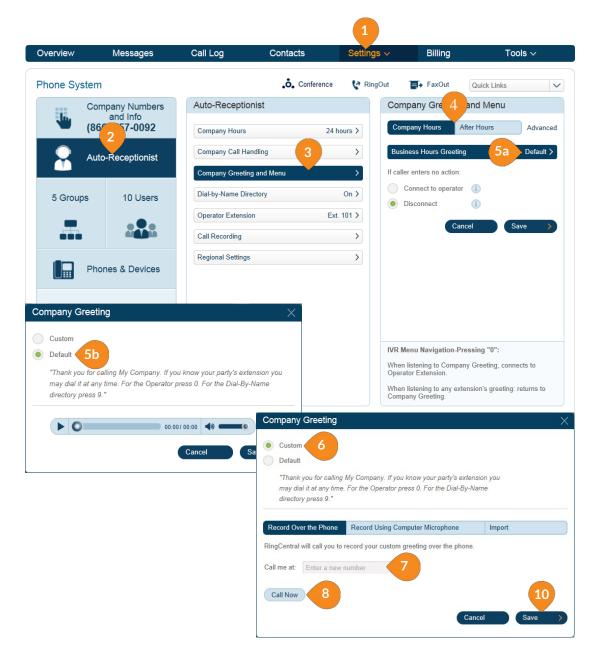
The Company Greeting and Menu bar provides additional call handling options, including hearing the **Default** greeting and recording a **Custom** greeting.

### Select your Company Greeting in the Auto-Receptionist

- 1. Under the **Settings** tab select **Phone System**.
- Click Auto-Receptionist.
- 3. Select Company Greeting and Menu.
- 4. Select the **Company Hours** or **After Hours** tab.
- Click **Default**, then press the play button to hear a greeting with your company name.

### Record your Company Greeting over the Phone

- 6. Select **Custom** to change the Default greeting and record a Custom greeting for your company.
- 7. Click **Record Over the Phone** to have Office@Hand call you on any number in your account, or enter a new number in the field provided.
- 8. Click the Call Now button.
- Record your custom greeting over your phone when prompted.
- 10. Click **Save**. Listen to your recorded greeting and click **Save** again if satisfied, or click **Cancel** to return to the previous menu options.



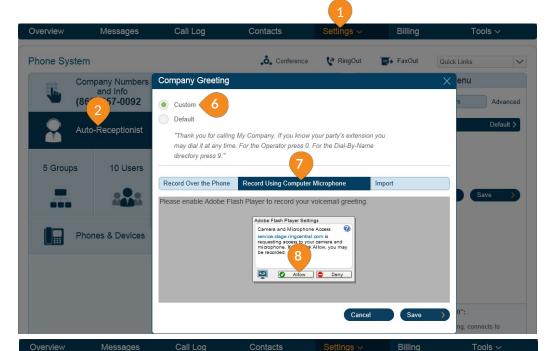


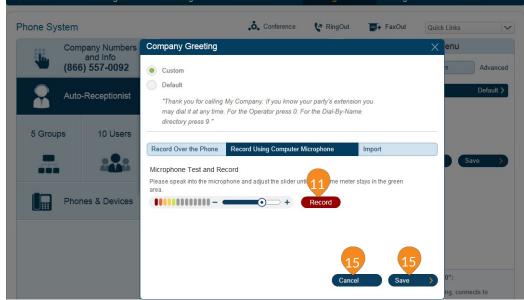


### Record your Company Greeting Using your Computer Microphone

- 1. Under the **Settings** tab select **Phone System**.
- Click Auto-Receptionist.
- 3. Select Company Greeting and Menu.
- 4. Select the **Company Hours** or **After Hours** tab.
- Click Default.
- Select the Custom radio button.
- 7. Click Record Using Computer Microphone.
- 8. Click **Allow** on the Adobe Flash Player Settings pop-up.
- 9. Click **Allow** if Office@Hand asks to record through your computer.
- 10. Plug a USB headset into your computer and adjust the recording level.
- 11. When ready, click the red **Record** button to record your custom greeting through your computer microphone.
- 12. Stop the recording and listen to the playback.
- 13. Click:

  Press to listen and to re-record your custom greeting.
- **14.** Click **Save** when you are satisfied with your recorded greeting.
- 15. Or click Cancel to return to the previous menu options.



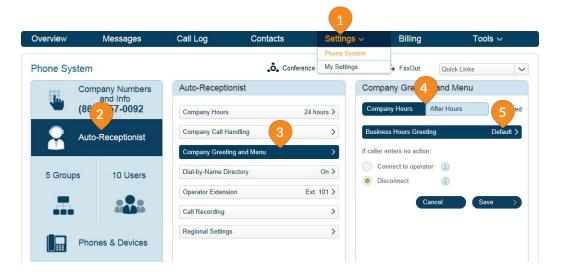






### Upload a Company Greeting from Your Computer

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click Auto-Receptionist.
- 3. Select Company Greeting and Menu.
- 4. Select the **Company Hours** or **After Hours** tab.
- Click Default.
- Select Custom.
- 7. Click Import.
- 8. Click **Browse** and select the file you want to use.
- 9. Click Attach.
- **10**. Click:
  - Press to listen and to re-record your custom greeting.
- 11. Click **Save** when you are satisfied with your recorded greeting.
- 12. Or click Cancel to return to the previous menu options.





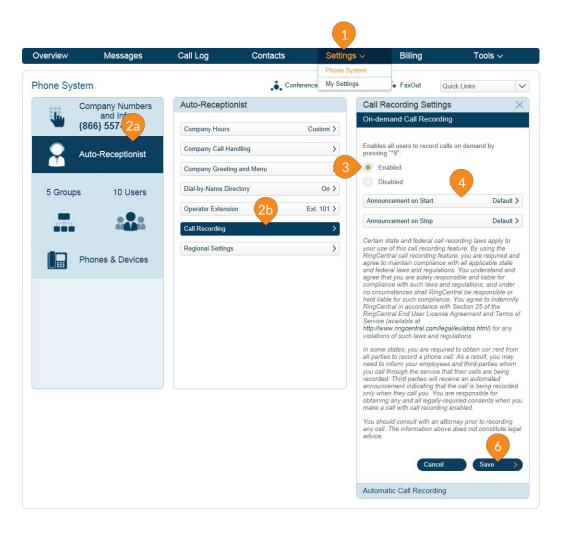




### On-demand CallRecording

On-Demand Call Recording makes it easy for Office@Hand users to record calls they make or receive. (Note: state and federal laws require that your callers hear a call-recording notification before and after their call is recorded.) As an administrator, you need to make sure your company's call recording procedures comply with federal and state laws; neither RingCentral nor AT&T are responsible for your company's compliance. Once set up, your users can activate recording while taking a call on a RingCentral phone number.

- 1. From the **Settings** tab, select **Phone System**.
- Select Auto-Receptionist, then Call Recording.
- Click Enabled under On-demand Call Recording.
- 4. Click **Announcement on Start** of the recording and then Announcement on Stop. Select a Default or **Custom** announcement to play when recording is started and when it is stopped.
- 5. If you choose **Custom**, you may **Record Over the** Phone, Record Using Computer Microphone, or **Import** a pre-recorded greeting (maximum duration 5 minutes) from your computer.
- 6. When finished, click Save.
- 7. Click **Done**. Now that the call recording rules are set up, users can start and end call recording from any RingCentral phone by pressing the \*9 (star key and nine). They can later find the recordings of their calls by clicking Messages in the menu bar, then Recordings.







### Automatic Call Recording\*

Automatic Call Recording is a new feature which enables you to record incoming and outgoing calls automatically. You can also play back the recordings or download the recorded call logs for sales and support training, compliance, etc.

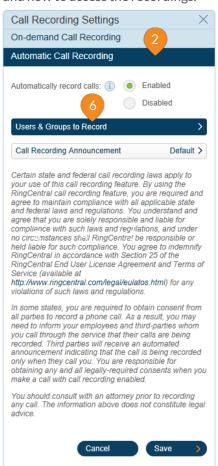
- 1. From the **Settings** tab, select **Phone** System.
- 2. Select Auto-Receptionist, Call Recording, and then Automatic Call Recording.

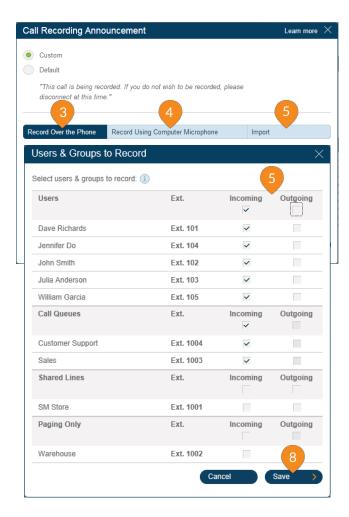
#### Customize your Call Recording **Announcement**

- 3. To record a new voicemail greeting over the phone, click **Default**, then **Custom**. and choose Record Over the Phone. Select a phone number, then **Call Now**.
- 4. Or select Record Using Computer Microphone and follow the prompts.
- 5. To upload a prerecorded voicemail greeting from your computer, select Import, then upload a .WAV or MP3 file.

#### Set up users with Automatic **Call Recording**

- 6. Click Users & Groups to Record.
- 7. Tick the check box for the user extension to be recorded, and check Inbound calls and/or Outbound calls.
- 8. Save the changes. Users get an email that their calls will be automatically recorded, and how to access the recordings.









<sup>\*</sup>Available only with selected plans.

# Groups and Call Queues





### Groups

Groups enable you to designate a group of employees with similar activities or services beyond department functions.

Groups support these calling features:

- Call Queues
- Shared Lines
- Paging Only
- Message-Only Extension
- Announcements-Only Extension

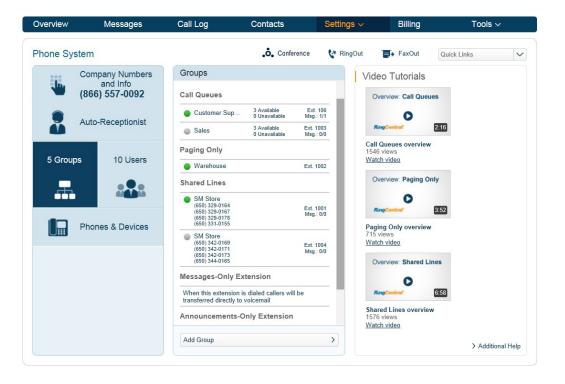
A Call Queue is different from an extension. Call queues increase the efficiency of your company by directing the calls to the right employees. A Group can support up to 25 calls waiting in a call queue. Learn more about Call Queues here.

The Shared Lines feature allows calls made to one phone number to be answered by multiple phone devices. Answered calls can easily be handed off to other phones sharing the same phone number. This feature is a commonly required function in many industries, such as retail, restaurant, warehouse, etc. Learn more here.

The Paging feature enables business's real-time one-way broadcasting through multiple desk phones and overhead paging devices. Learn more here.

A Message-Only Extension allows you to create a dedicated extension specifically for receiving voice messages. All calls routed to this extension will be automatically directed to the extension's voicemail box. Learn more here.

An Announcements-Only Extension allows you to create a dedicated extension specifically for playing an announcement. All callers routed to this extension will only hear a recorded announcement/greeting. Learn more here.







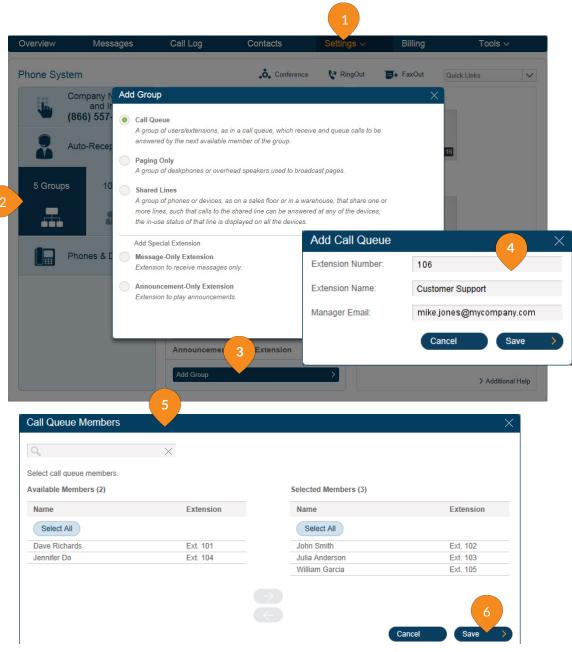
### Call Queues

Create a call queue when you want a specific group of users (such as Sales, Support, or Billing) to share incoming calls.

Each call queue can have an extension or direct (local or toll-free) number of its own. You can define specific business hours for each call queue and set up email or text message notifications of any missed calls or voicemails.

### Add a Call Queue Group

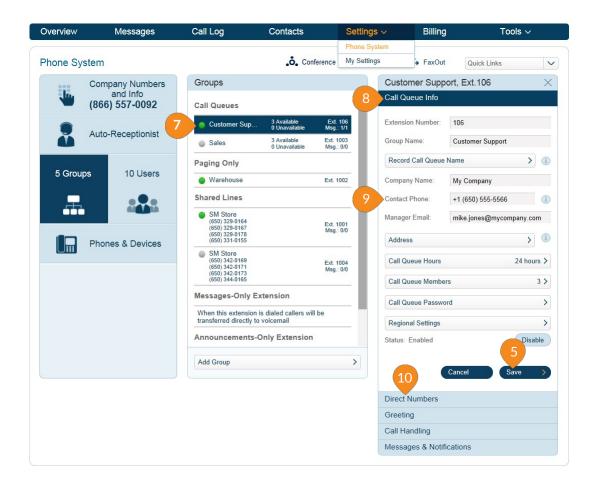
- 1. Under the **Settings** tab select **Phone System**.
- 2. Click Groups.
- 3. Click **Add Group** at the bottom of the **Groups** panel.
- 4. Give the new call queue an extension number; enter the name of the call queue in the Extension Name field; and add the email of the designated manager of that department; then click Save.
- 5. Select Call Queue Members.
- 6. Click **Save**. Continue adding Call Queue Groups as needed.







- Back at the Phone Systems-Groups window, click the new Group name.
- 8. In the window that appears, click **Call Queue Info**.
- 9. Add the Company Name, if different, a Contact Phone, set Business Hours for this call queue, and add more call queue members. The person whose email is entered in Manager Email will receive inbound call queue faxes and notifications, and can make changes to the Call Queue Info screen.
- 10. Click **Direct Numbers** to designate a dedicated local or toll-free number for the department.
- 11. Click Save.







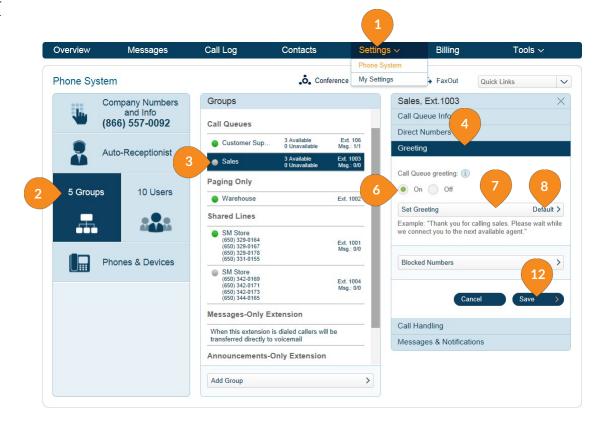
#### Call Queue Greetings

The Auto-Receptionist greets callers with a personal introductory message when they call a Group within your company. Your phone system is initially set to play a default greeting in which the **Auto-Receptionist** automatically reads the name of the Group using text-tospeech technology. Follow the instructions on this page to create a custom Group greeting that you either record from your phone or upload from your computer.

#### Recording your Call Queue Custom Greeting over the Phone

- 1. Under the **Settings** tab select **Phone System**.
- Click **Groups**.
- Select a Call Queue name under the list of Groups.
- Select Greeting.
- Select the **Call Queue Hours** tab (if displayed).
- Set the Call Queue greeting during business hours button to **On**.
- 7. To check the default greeting or create a custom greeting, click the **Set Greeting** bar.
- Play and, if you wish, accept the Default greeting.
- Or select **Custom**, then **Record**.
- 10. On the Record Over the Phone screen, select or enter your phone number in "Call me at" and press Call Now.

- 11. Office@Hand will call you and prompt you to record your greeting.
- 12. Click Save. You will have the opportunity to listen to the greeting and accept it, or to rerecord it by clicking the red button.
- 13. Repeat this process, selecting the After Hours tab (if displayed), to set up a Call Queue greeting for after business hours. Click Save.

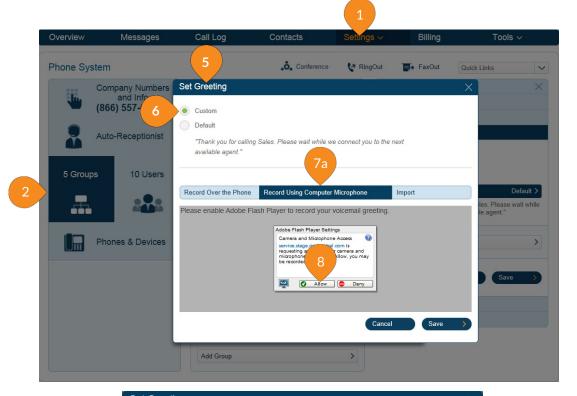


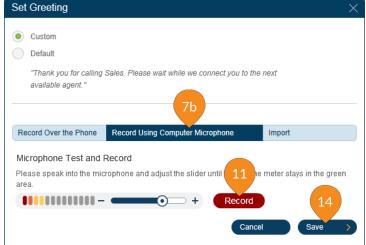




### Recording your Company Greeting using your Computer Microphone

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click **Groups**.
- 3. Select a Call Queue name under the Groups list.
- 4. Select Greeting.
- 5 Click Default.
- 6. Select the Custom radio button.
- 7. Click Record Using Computer Microphone.
- 8. Click **Allow** on the Adobe Flash Player Settings pop-up.
- 9. Click **Allow** if Office@Hand asks to record through your computer.
- 10. Plug a USB headset into your computer and adjust the recording level.
- 11. When ready, click the red **Record** button to record your custom greeting through your computer microphone.
- 12. **Stop** the recording and listen to the playback.
- 13. Click:
  - Press to listen and to re-record your custom greeting.
- **14.** Click **Save** when you are satisfied with your recorded greeting.
- 15. Or click Cancel to return to the previous menu options.



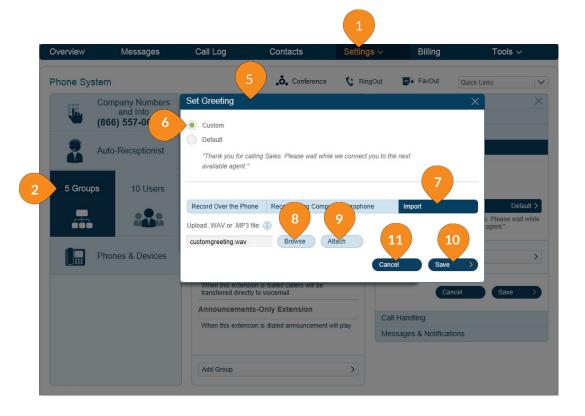






### Uploading a Call Queue Greeting from your Computer

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click Groups.
- 3. Select a Call Queue name under the Groups list.
- 4. Select Greeting.
- 5. Click the **Set Greeting** bar.
- 6. Select Custom.
- 7. Click Import.
- 8. Browse for a .WAV or .MP3 file you want to use.
- 9. Click Attach.
- 10. Listen to the playback of your uploaded greeting and click **Save**.
- **11**. Or click **Cancel** to return to the previous menu options.



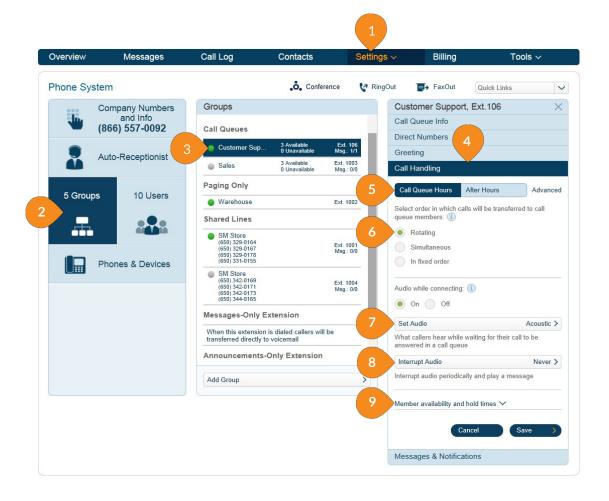




### Call Queue Handling

Use these settings to select call handling, on-hold music, and more.

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click **Groups**.
- 3. Select a Call Queue name under the Groups list.
- 4. Click Call Handling.
- 5. Select the Call Queue Hours tab, if displayed.
- Select the order in which calls will be transferred to department members: Rotating (in order by extension number); Simultaneous on all department extensions; or In fixed order to choose another order.
- 7. Select the audio callers will hear during business hours while waiting for a connection.
- 8. Choose how often the audio will be interrupted by a prompt. If you choose an interrupt time, you can then choose a standard Interrupt Prompt, such as "Thank you for holding. Please continue to stay on the line," or record or upload your own custom prompt.
- You can also choose various handlings of callers who are waiting on hold in the Member availability and hold times menu.
- 10. Select the **After Hours** tab, if present, and repeat this process to set how department calls will be handled after working hours.



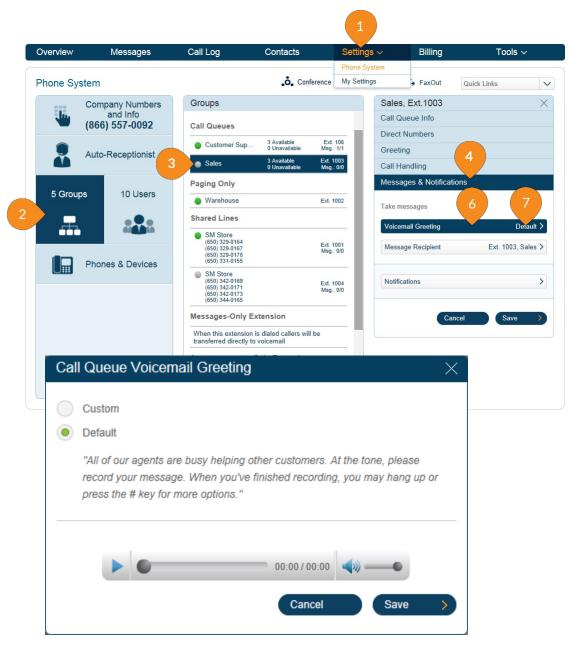




### Call Queue Voicemail

Office@Hand allows each Call Queue to have separate voicemails to greet unanswered calls, as well as allows you to set a recipient for these voicemails.

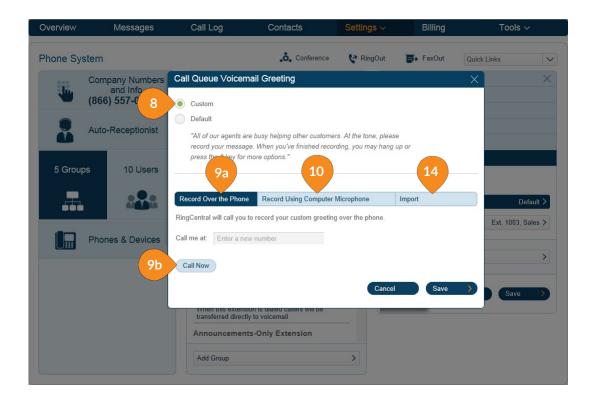
- 1. Under the **Settings** tab select **Phone System**.
- 2. Click Groups.
- 3. Select a Call Queue name under the Groups list.
- 4. Click Messages and Notifications.
- 5. Click the **Department Hours** tab (if displayed).
- 6. Click Voicemail Greeting.
- 7. Click **Default** to play an automatic voicemail greeting using text-to-speech technology. You can review this default greeting by clicking the **Play** button.







- 8. To record a new custom voicemail greeting, select **Custom** then choose an input method.
- 9. If by phone, select a phone number, then **Call Now**.
- 10. If you select **Record Using Computer Microphone**, click **Allow** on the Adobe Flash Player Settings popup. Then click **Allow** if Office@Hand asks to record through your computer.
- 11. Plug a USB headset into your computer and adjust the recording level.
- 12. When ready, click the red **Record** button to record your custom greeting through your computer microphone.
- 13. **Stop** the recording and listen to the playback. Click **Save** when you are satisfied with your recorded greeting, or click **Cancel** to return to the previous menu options.
- **14.** To upload a prerecorded voicemail greeting from your computer, select **Import**, then upload a .WAV or .MP3 file.
- 15. Repeat with the **After Hours** tab (if displayed) to create a department voicemail message to be played to those who call after business hours.
- 16. Click the **Message Recipient** bar to specify a particular Call Queue member to receive messages left for this Call Queue.
- 17. Click the **Notifications** bar to have the system send an email or text-message notification to a recipient of your choice when voicemail messages or faxes are received, or calls missed.





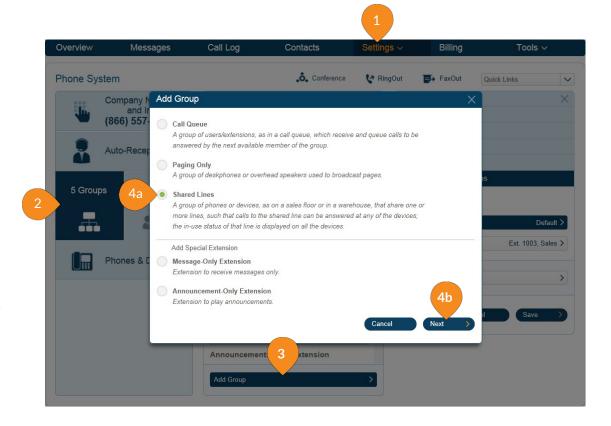


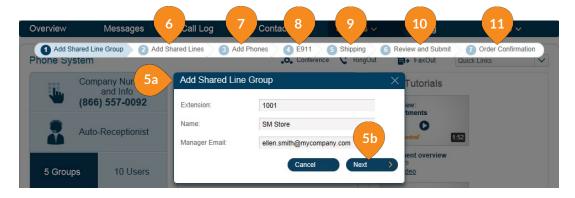
#### Shared Lines

The **Shared Lines** feature allows calls made to one phone number to be answered by up to 16 phones is a designated group. Multiple groups of shared lines can be set up. Answered calls can easily be handed off to other phones sharing the same phone number.

#### Add a Shared Lines Group

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click **Groups**.
- 3. Click Add Group.
- 4. Select the **Shared Lines** radio button, and click **Next**.
- 5. Enter the Add Shared Line Group info and click Next.
- 6. Add Shared Lines follow the steps and click Next.
- 7. Add Phones follow the steps and click Next.
- 8. **E911** info follow the steps and click **Next**.
- 9. Shipping follow the steps and click Next.
- 10. Review and Submit follow the steps and click Next.
- 11. Order Confirmation follow the steps and click Done.





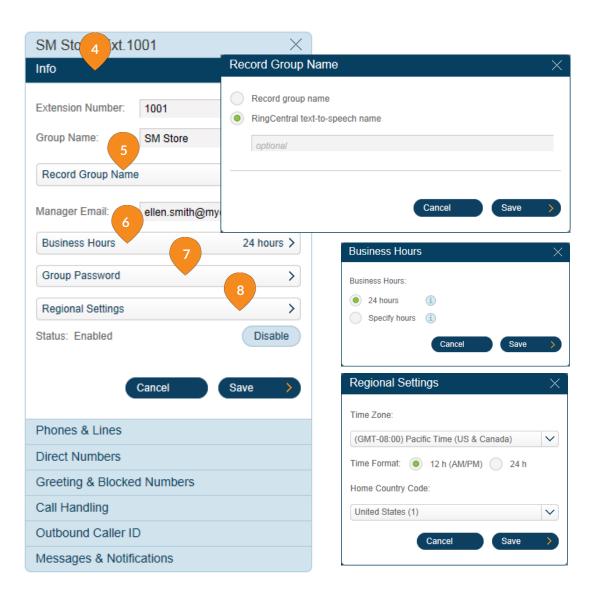




#### Shared Lines Settings

The first step is to review and/or change the settings for your shared lines.

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click **Groups**.
- 3. Click the **Shared Lines** group (SM Store example).
- 4. Click Info.
- 5. Click **Record Group Name**. Type in a Group Name in the *optional* field, or click the upper radio button to enter a custom recording of the group name.
- 6. Click **Business Hours** to change the default 24 hrs. to Specify hours of operation.
- 7. Click **Group Password** to set up a new password for this call group.
- 8. Click **Regional Settings** to adjust the group Time Zone, Time Format, and Home Country Code.



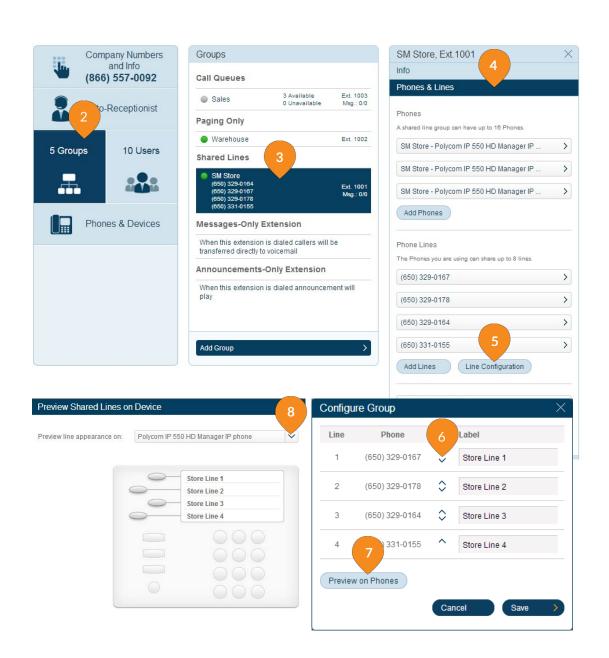




#### Shared Lines Settings (cont.)

The next step is to configure the group settings for Phones and Lines.

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click Groups.
- 3. Click the **Shared Lines** group (SM Store example).
- 4. Click Phones & Lines.
- 5. Click Line Configuration.
- 6. On the **Configure Group** panel, click the up-down arrows to order the phone line appearance.
- 7. Click **Preview on Phones** to view the phone line appearance on the shared line phone devices.
- 8. Click the drop-down menu to view the shared line appearance on additional phones (if any).



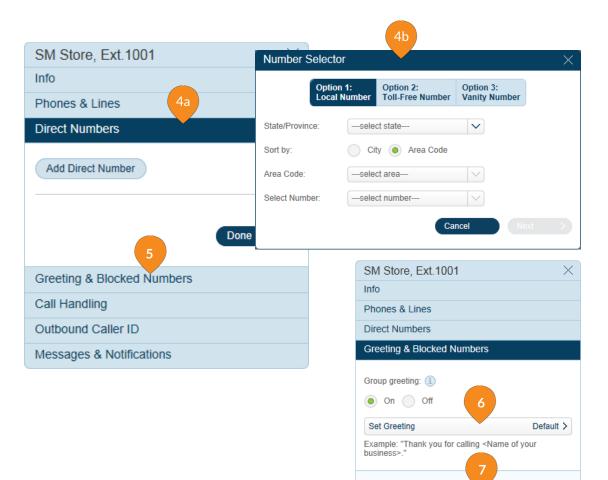




#### Shared Lines Settings (cont.)

Continue reviewing and/or changing the settings for your shared lines.

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click Groups.
- 3. Click the **Shared Lines** group (SM Store example).
- 4. Click **Direct Numbers**. Add preferred local, toll-free or vanity numbers by following the steps in the **Number Selector**.
- 5. Click Greeting & Blocked Numbers.
- 6. Click **Set Greeting** and keep the default, or record a custom greeting for the group.
- 7. Click **Blocked Numbers** to block specific calls or all calls for this call group. Then set up the message blocked callers will hear.







>

Save

**Blocked Numbers** 

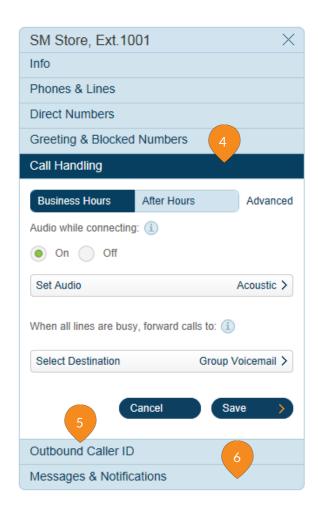
Call Handling
Outbound Caller ID
Messages & Notifications

Cancel

#### Shared Lines Settings (cont.)

Continue reviewing and/or changing the settings for your shared lines.

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click Groups.
- 3. Click the **Shared Lines Group** (SM Store example).
- 4. Click **Call Handling**. Review or change each option for handling incoming calls for both **Business Hours** and **After Hours**.
- 5. Click **Outbound Caller ID.** Set up an outbound caller ID for the group, or use individual numbers as caller IDs for each line.
- 6. Click **Messages & Notifications.** Set up a group voicemail and notification options.









### Paging

The Paging feature enables real-time one-way broadcasting through multiple desk phones and overhead paging devices.

#### Add a Paging Only Group

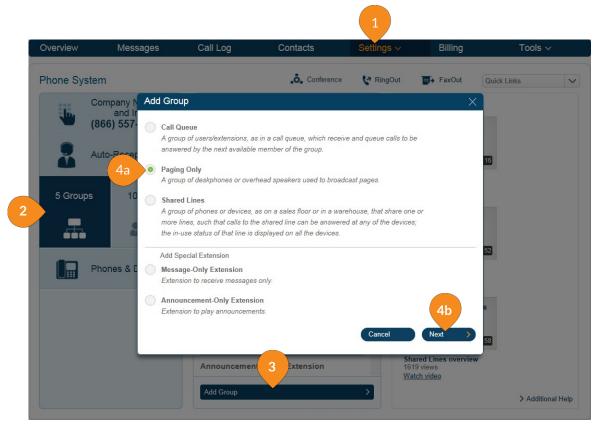
- 1. From the **Settings** tab, select **Phone System**.
- 2. Click Groups.
- Click Add Group.
- 4. Select the **Paging Only** radio button, and click **Next**.
- 5. Enter the Add Paging Group info, and click Save.

# Paging Applications How to Page

Paging is a commonly required function in many locations such as warehouse/shipping centers, retail stores, schools and hospitals, among others.

Office@Hand Paging supports broadcasting through multiple desk phones (groups) and through overhead paging devices.

You can page using a special phone with a paging softkey, or by dialing \*84 from your digital desk phone or from your VoIP calling enabled mobile phone. In each case you need to set up the Group number prior to the page.





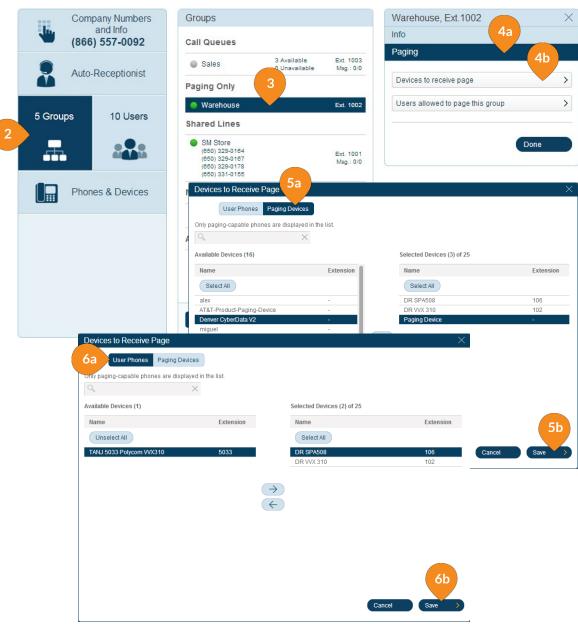




### Paging Settings

After the paging group is set up, select the devices to receive pages from the list of paging devices and user phones capable of doing so.

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click Groups.
- 3. Click Warehouse (example).
- 4. Click Paging and click Devices to receive page.
- 5. Select the Paging Devices and click Save.
- 6. Select the User Phones and click Save.



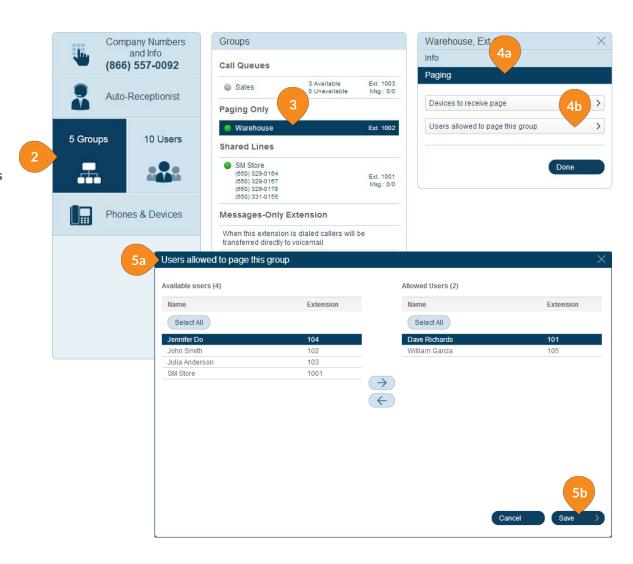




### Paging Settings

Next, select the users allowed to page this group.

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click Groups.
- 3. Click Warehouse (example).
- 4. Click Paging and click Users allowed to page this group.
- 5. From the available users, select those who are allowed to page this group and click **Save**.







### Part 3 – Settings for Admins and Users

**Note:** Administrators are also primary Users and therefore can perform all User functions for themselves. This section illustrates settings that only Admins can perform, followed on the next page by the same function performed by Users, when applicable.

In the examples, the Administrator is *Dave Richards* and the User is *William Garcia*.

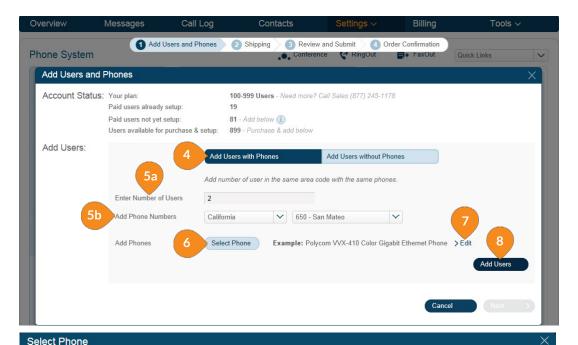


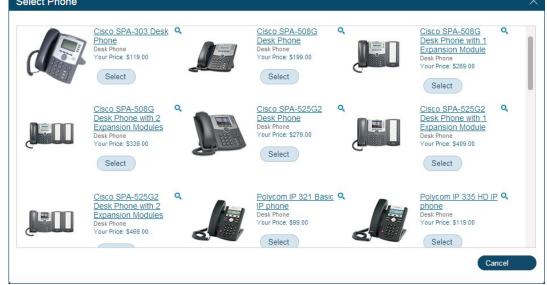


# Add User Extensions and Phones – Admins

You'll want to add new users to your Office@Hand account as your business grows. As an administrator, you may also need to edit existing user phone settings, assign extensions, and set up new users.

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click User(s).
- Click Add Users.
- 4. Select Add Users with Phones.
- Enter the number of users you plan to add, then select the phone numbers from the drop-down menus.
- 6. Click **Select Phone** button and choose a phone.
- Review your phone selection. Click > Edit to change or click Next to accept the new phone and new user charges.
- 8. Click Add Users.
- 9. Complete the Shipping page and click **Next**.
- 10. Review your order and place a checkmark at the bottom of the page to accept the new charges, or click the **Back** button to modify your order.
- 11. Click **Next** to continue adding the new user and new phone.
- 12. Click **Done** when you see the **Order Confirmation** screen.



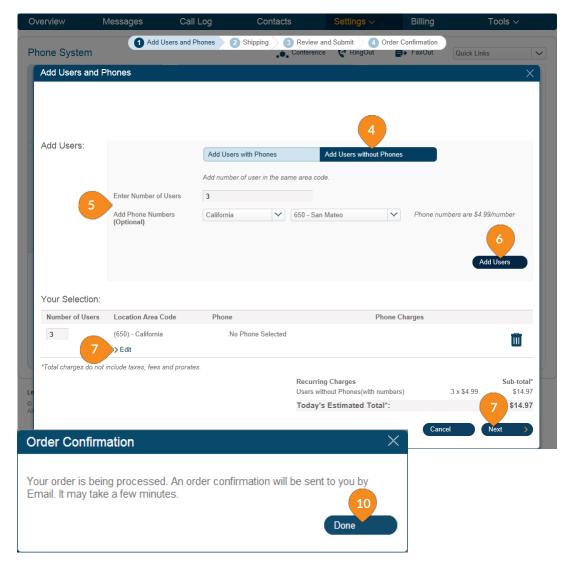






## Add User Extensions Only – Admins

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click User(s).
- Click Add Users.
- 4. Click Add Users without Phones.
- Enter the number of new users and select phone numbers.
- 6 Click Add Users.
- Review your selection. Click > Edit to change or click
   Next to accept the new user charges.
- 8. Review your order and place a checkmark at the bottom of the page to accept the new charges, or click the **Back** button to modify your order.
- 9. Click **Next** to continue adding the new user and new extension.
- 10. Click **Done** when you see the **Order Confirmation** screen.







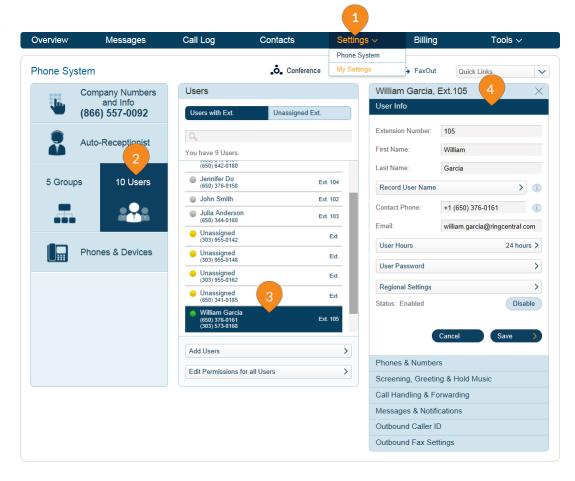
#### **Edit User Information** - Admins

Administrators can edit user info, including name, password, phone number and contact email. They can set up separate Business Hours and After Hours forwarding rules for each user, and add or change direct numbers assigned to users.

(Users can change their contact info, user hours and password, but not their extension number - see next page for User edits.)

- Under the **Settings** tab select **Phone System**.
- Click User(s).
- Select the user you want to edit.
- Click User Info.
- Admins can make changes to the following information:
  - a. Extension number
  - First Name
  - Last Name
  - d. Record User Name: RingCentral Office@Hand from **AT&T text-to-speech name** — Create a phonetic spelling of the user/extension name so the system can pronounce it correctly—the RingCentral text-tospeech utility will use this, and you can refine the phonetic spelling until you are satisfied with the translation. Or you can record the correct pronunciation by clicking **Record my name** — you can then have the system call you on your phone so you can speak the correct pronunciation, or you can upload an MP3 file with the correct pronunciation.

- e. Email, the address to be used for Office@Hand communications and notifications.
- User Hours can be set for each user/extension.
- g. Resend Welcome Email appears for users who have not yet activated their accounts. Click to resend the Welcome Email to remind them to activate.
- h. Status: Shows whether the user clicked their activation email.



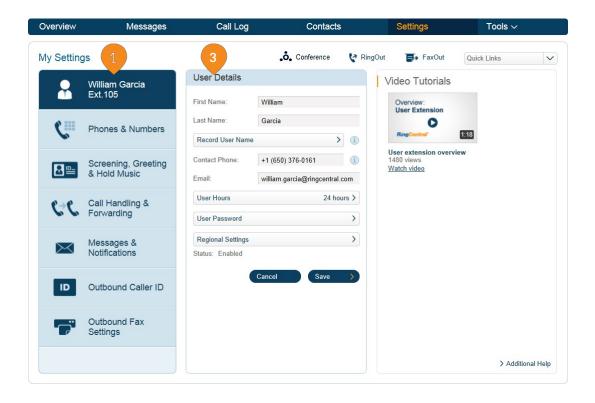




# Edit User Information – Users

As a User, you can change your contact info, voicemail greeting, call handling, user hours, password, and more, but not the extension number that was assigned to you by the system administrator.

- 1. Under **Settings > My Settings** click your user name.
- Within the My Settings column, click on a panel to view and change the information displayed. Click Save when you are done.
- 3. Under **User Details**, select and modify the info you want to change. Click **Save** when you are done.







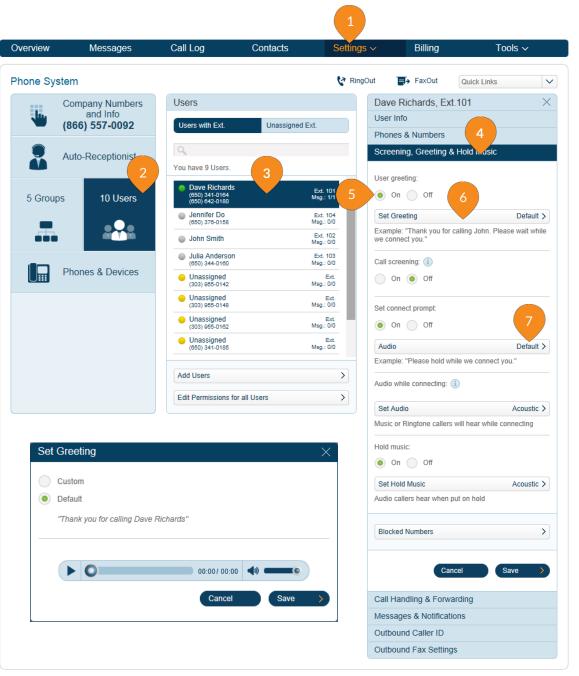
# Set up User Greetings – Admins

Your Office@Hand system comes with a default personal

greeting for each user, such as, "Thank you for calling (user name)." These greetings can be changed for each user in your company. Follow the steps on this page to record a custom greeting over the phone or import a prerecorded greeting from your customer.

### Recording a Custom User Greeting over the Phone

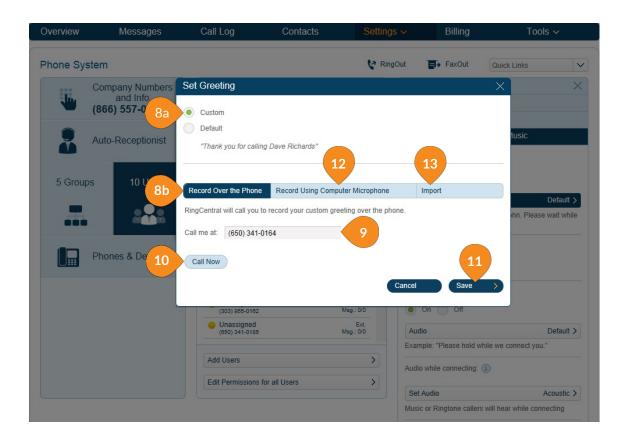
- 1. Under the **Settings** tab select **Phone System**.
- Olick User(s).
- 3 Select a **User** from the list.
- 4. Click Screening, Greeting & Hold Music.
- 5. To set up a personal greeting for this extension, check **On** under **User greeting**.
- 6. Click the **Set Greeting** bar.
- 7. To hear the automated (default) introductory greeting, click **Default** then **Play** to review. Click **Cancel** to retain this greeting.







- 8. To record a new introductory greeting over the phone, select **Custom**, then **Record Over** the Phone.
- 9. Select a phone number at which Office@Hand can call you.
- 10. Click Call Now.
- 11. Record a greeting as prompted, then click **Save**.
- 12. To record a greeting through your computer microphone, click **Record Using Computer Microphone** and follow the prompts.
- 13. To upload a prerecorded voicemail greeting from your computer, select **Import** then upload .WAV or .MP3 file.



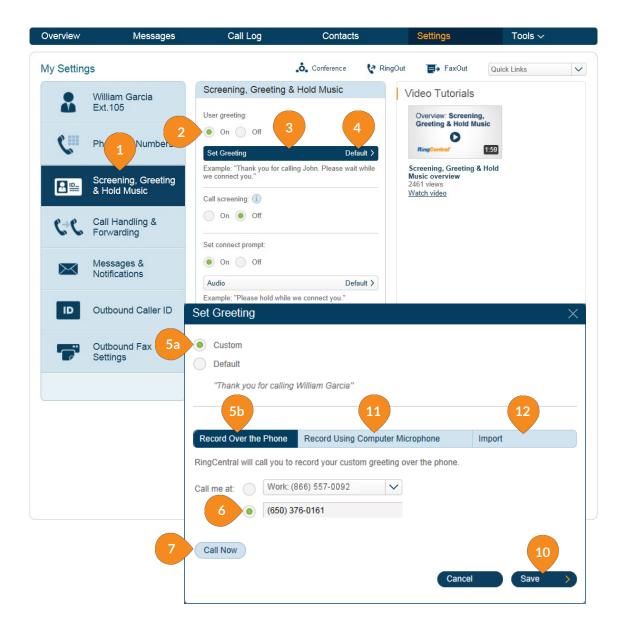




# Set up Your Greeting – Users

Your Office@Hand system comes with a default personal greeting such as: "Thank you for calling (user name)." This default greeting can be changed easily. Follow the steps on this page to record a custom greeting over the phone or import a prerecorded greeting from your computer.

- Under Settings > My Settings click Screening, Greeting & Hold Music.
- 2. To set up a personal greeting for this extension, check **On** under **User greeting**.
- 3. Click the Set Greeting bar.
- 4. To hear the automated (default) introductory greeting, click **Default** then **Play** to review. Click **Cancel** to retain this greeting.
- 5. To record a new introductory greeting over the phone, select **Custom**, then **Record Over the Phone**.
- Select a phone number at which Office@Hand can call you.
- 7. Click Call Now.
- 10. Record your greeting as prompted, then click Save.
- 11. To record your greeting through your computer microphone, click **Record Using Computer Microphone** and follow the prompts.
- 12. To upload a prerecorded voicemail greeting from your computer, select **Import** then upload .WAV or .MP3 file.



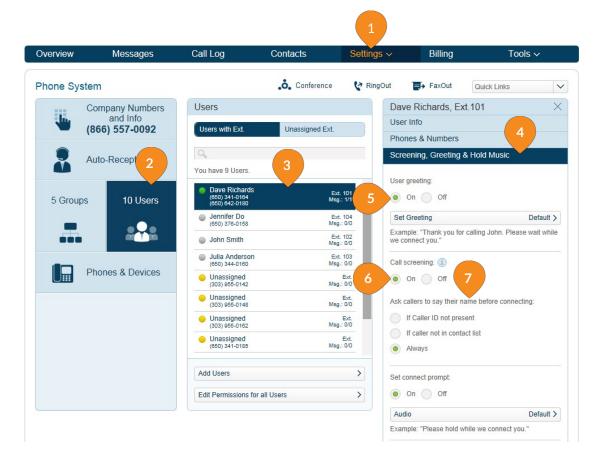




### Call Screening - Admins

Screen calls for each of your users by prompting callers to announce their name. Then you can screen out callers who are not on a user's list of contacts and/or those calls that come in without caller ID.

- Under the Settings tab select Phone System.
- 2. Click User(s).
- 3. Select a **User** from the list.
- 4. Click Screening, Greeting & Hold Music.
- 5. Select the **On** button for **User greeting**
- 6. Select the **On** button for **Call screening**.
- 7. Select a condition for "Ask callers to say their name before connecting."
- Click Save and continue setting Call Screening for other users, if desired.



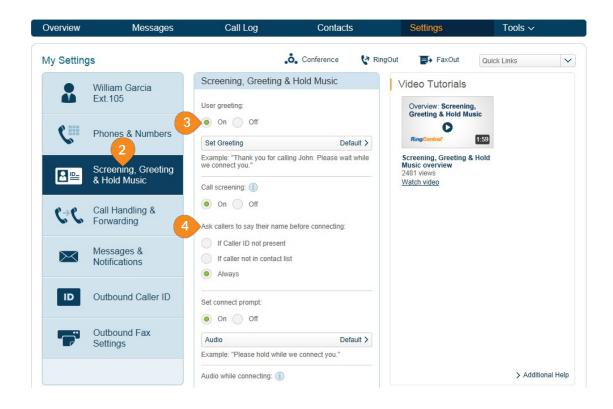




### Call Screening - Users

Screen your calls by prompting callers to announce their name. You can screen out callers who are not on a your list of contacts and/or those calls that come in without caller ID.

- Under Settings > My Settings click Screening, Greeting & Hold Music.
- 2. Select the **On** button for **User greeting**
- 3. Select the **On** button for **Call screening**.
- 4. Select a condition for "Ask callers to say their name before connecting."
- 5. Click Save.



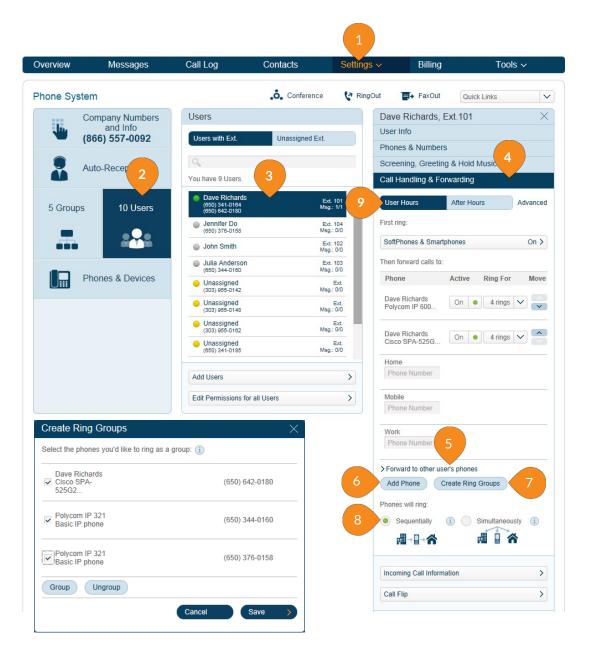




#### Call Forwarding – Admins

Set up different call forwarding rules for each user/ extension. Add up to 10 forwarding numbers for each extension, and set calls to ring at these numbers sequentially or simultaneously.

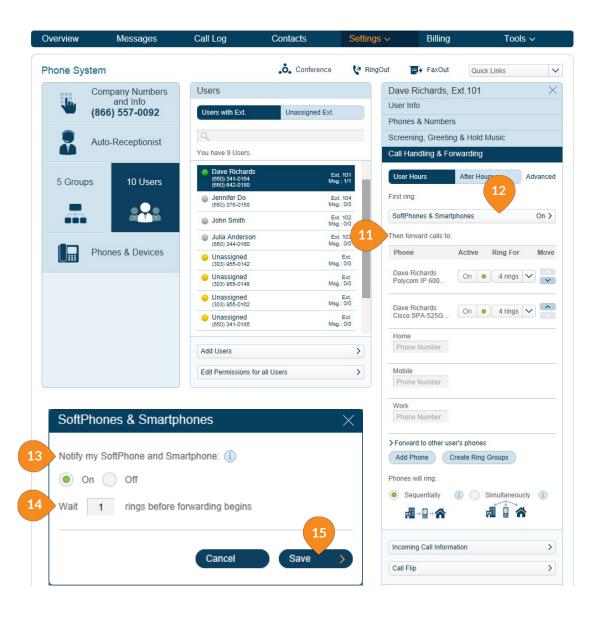
- 1. Under the **Settings** tab select **Phone System**.
- 2. Click User(s).
- Select a User from the list.
- 4. From the User Info screen, click Call Handling & Forwarding.
- Click Forward to other users phones to select others in your Office@Hand phone system to receive forwarded calls. These are then added to your call list, where they can also be reordered and turned on or off.
- 6. Click **Add Phone** button to add up to 10 forwarding numbers to each phone extension.
- 7. You can also **Create Ring Groups** and select the numbers that will ring at the same time your call comes in.
- 8. You can refine these selections by choosing to have numbers ring **Sequentially** or ring **Simultaneously**.
- 9. You can set call handling for **User Hours** and separately for **After Hours**.







- 10. If you set the phones to ring **Sequentially**, then after saving you can return to this screen to change the order in which they ring by clicking the up and down arrows that appear in the "**Move**" column.
- 11. When a call comes in to phones set to forward calls, you can have the system display the call on your Softphone before it forwards the call. (Download your Softphone from Tools > Softphone > Download)
- 12. Click Softphones & Smartphones.
- 13. Turn your Notify my Softphone and Smartphone setting On. (Softphones & Smartphones insert.)
- 14. Set the number of SoftPhone rings.
- 15. Click Save.



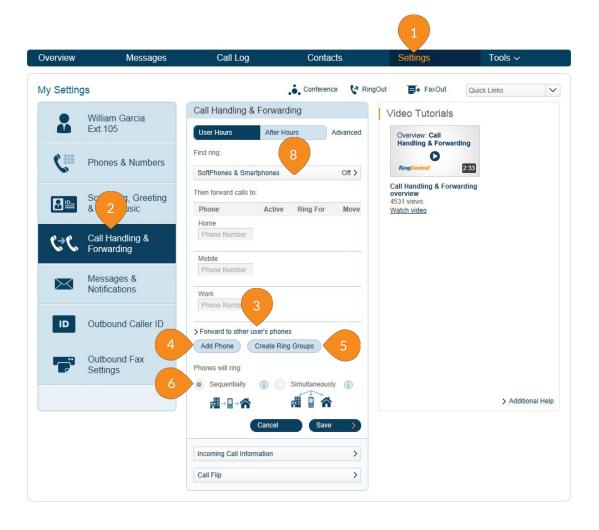




# Call Forwarding – Users

As a User, you can set up different call forwarding rules for your extension(s). Add up to 10 forwarding numbers for each extension assigned to you, and set calls to ring at these numbers sequentially or simultaneously.

- 1. Click **Settings**.
- Click Call Handling & Forwarding.
- Click Forward to other users phones to select others in your Office@Hand phone system to receive forwarded calls. These are then added to your call list, where they can also be reordered and turned on or off.
- 4. Click **Add Phone** button to add up to 10 forwarding numbers to each phone extension.<sup>1</sup>
- You can also Create Ring Groups and select the numbers that will ring at the same time your call comes in.<sup>2</sup>
- 6. You can refine these selections by choosing to have numbers ring **Sequentially** or ring **Simultaneously**.<sup>3</sup>
- 7. You can set call handling for **User Hours** and separately for **After Hours**.
- 8. Click Softphones & Smartphones.4
  - <sup>1</sup>See Step 6 of the Admin procedure above.
  - <sup>2</sup>See Step 7 of the Admin procedure above.
  - <sup>3</sup> See Step 10 of the Admin procedure above.
  - <sup>4</sup> See Steps 12, 13, 14, 15 of the Admin procedure.





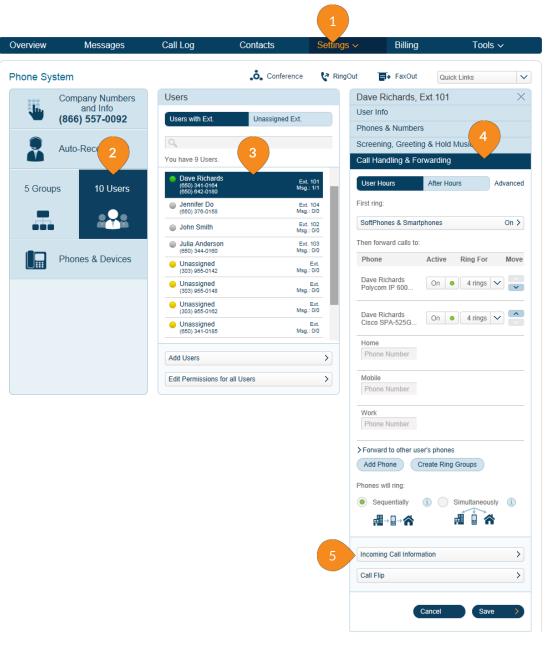


# Incoming Call Handling – Admins

You can choose settings in **Incoming Call Information** so that when you receive a call, either at your office or forwarded to another of your phones, you will hear a recorded prompt that announces the name of the extension the caller dialed. For example, it may say, "John, you have a call." Or "Sales, you have a call."

This feature helps users who are members of more than one department—or who use phones that are both business and personal—answer the call appropriately.

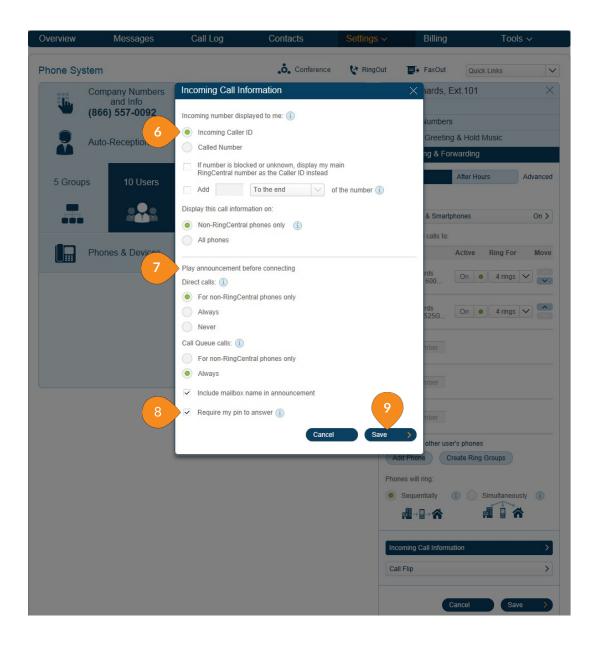
- 1. Under the **Settings** tab select **Phone System**.
- 2. Click User(s).
- Select a User from the list.
- 4. Click Call Handling & Forwarding.
- 5. Click **Incoming Call Information**, towards the bottom of the screen.







- 6. To set how your incoming call is displayed to you, choose **Incoming Caller ID** or **Called Number** (the number that the caller used to reach you).
- 7. Under Play announcement before connecting, choose one of the following options:
  - a. For non-Office@Hand phones only: Plays the announcement when forwarding a call to your home or mobile phone (to help you distinguish between personal and business calls) but not when forwarding to your Office@Hand phone.
  - b. Always: All calls will be announced before being forwarded to any of your phones.
  - Never: All calls will be connected without an announcement (unless they are from blocked numbers).
- 8. Click **Require my Pin to answer** if you want your pin number to be entered before connecting you to your incoming call. This is a helpful security feature if you don't want others to answer your calls, such as when you are at home or at another location.
- Click Save.





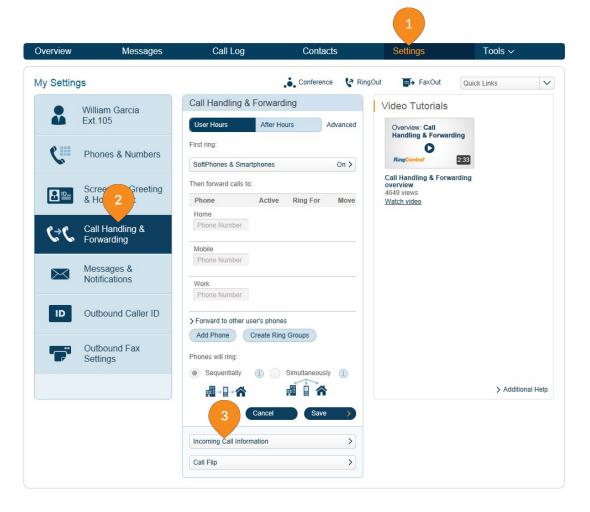


# Incoming Call Handling – Users

You can choose settings in **Incoming Call Information** so that when you receive a call, either at your office or forwarded to another of your phones, you will hear a recorded prompt that announces the name of the extension the caller dialed. For example, it may say, "John, you have a call." Or "Sales, you have a call."

This feature helps users who are members of more than one department—or who use phones that are both business and personal—answer the call appropriately.

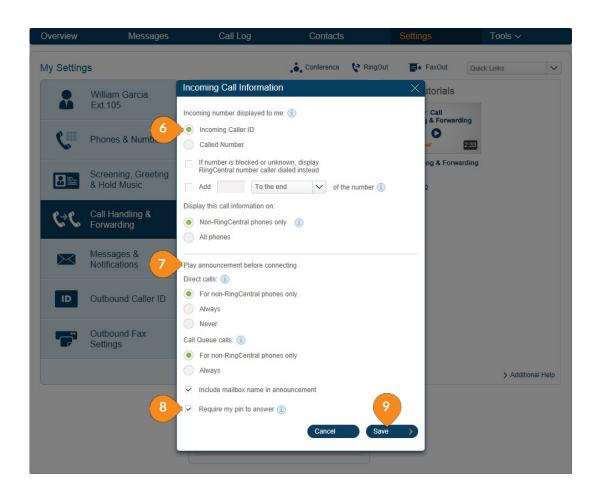
- 1. Click the **Settings** tab.
- 2. Click Call Handling & Forwarding.
- 3. Click **Incoming Call Information**, towards the bottom of the screen.







- To set how your incoming call is displayed to you, choose Incoming Caller ID or Called Number (the number that the caller used to reach you).
- 7. Under Play announcement before connecting, choose one of the following options:
  - a. For non-Office@Hand phones only: Plays the announcement when forwarding a call to your home or mobile phone (to help you distinguish between personal and business calls) but not when forwarding to your Office@Hand phone.
  - b. **Always**: All calls will be announced before being forwarded to any of your phones.
  - c. Never: All calls will be connected without an announcement (unless they are from blocked numbers).
- 8. Click Require my Pin to answer if you want your pin number to be entered before connecting you to your incoming call. This is a helpful security feature if you don't want others to answer your calls, such as when you are at home or at another location.
- Click Save.







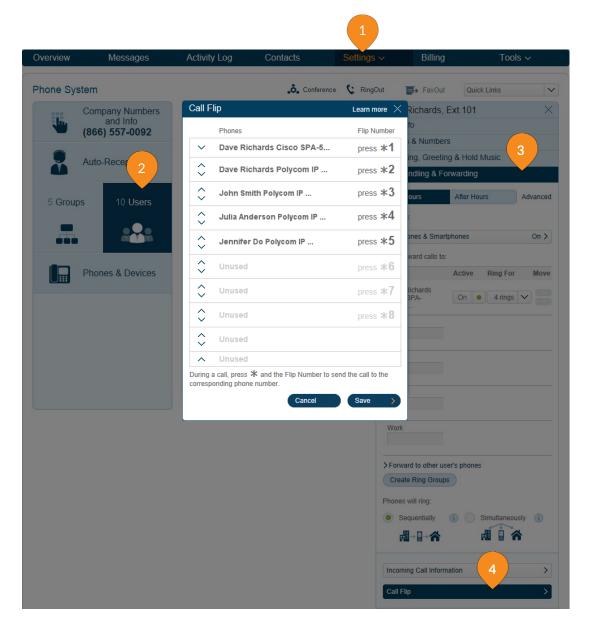
#### Call Flip

Office@Hand Call Flip lets you transfer conversations from one device to another quickly and easily. Flip a call you are on to your mobile phone on your way out of the office. Or flip a mobile call to your home phone once you've finished your commute.

### To manage the Call Flip numbers of any User:

- 1. Select **Settings**, then **Phone System**.
- 2. Click **Users** and then a particular User.
- 3. Click Call Handling & Forwarding.
- 4. Click the **Call Flip** bar. You will see a list of numbers/devices assigned to that user with a Flip number beside each. The arrows let you move a device up or down to change its assigned number.

Note: A User can also set up Call Flip by clicking Settings > Call Handling & Forwarding and following the procedure on this page and the next.







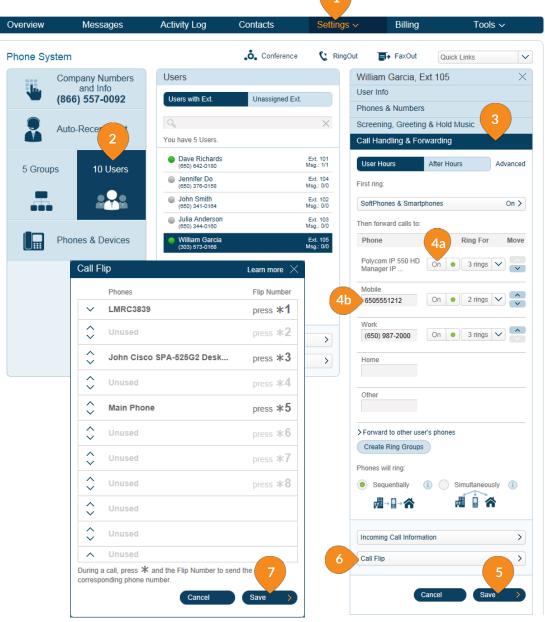
#### To add numbers to a Call Flip list:

- 1. Select **Settings**, then **Phone System**.
- 2. Click **Users** and then a particular **User**.
- 3. Click **Call Handling & Forwarding**. A list of numbers on your or your user's account appears.
- 4. Turn On devices you want to use, and type in additional phone numbers you want to use and click them On. These devices will appear on your Call Flip list after you click Save.
- 5. Click Save.
- 6. Go back to the Call Handling panel and click Call Flip, at the bottom of the Call Handling panel. You will see the phones you selected on the Call Flip list (see Call Flip insert); you can change the order (and the assigned Flip numbers) to suit.
- 7. Click **Save** when done with your **Call Flip** list.

#### To use Call Flip:

When you are on a phone call, press the asterisk key (\*) and a number corresponding to the device to which it is assigned. The call is transferred immediately to that device.

For example, if you have the number 2 assigned to your home phone, clicking \*2 while you are on a call will instantly transfer the call to your home phone.



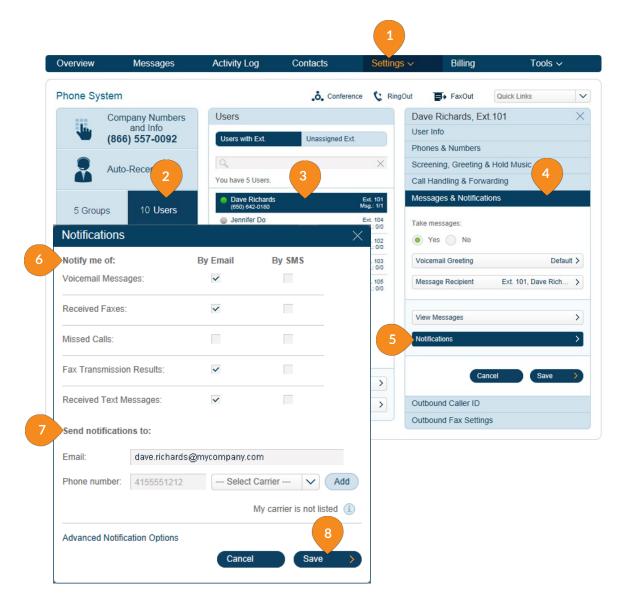




#### Notifications

Notify users with email alerts or text messages when they receive a voicemail message, fax, missed call or the status of their fax transmission results.

- 1. Under the Settings tab select Phone System.
- 2. Click User(s).
- Select a User from the list.
- Click Messages & Notifications.
- 5. Click **Notifications** (see **Notifications** insert).
- Under Notify me of, choose when the user will receive notifications.
- 7. Under **Send notifications to**, enter the email address of the user you want to receive email notifications and/or text messages.
- 8. Click Save.





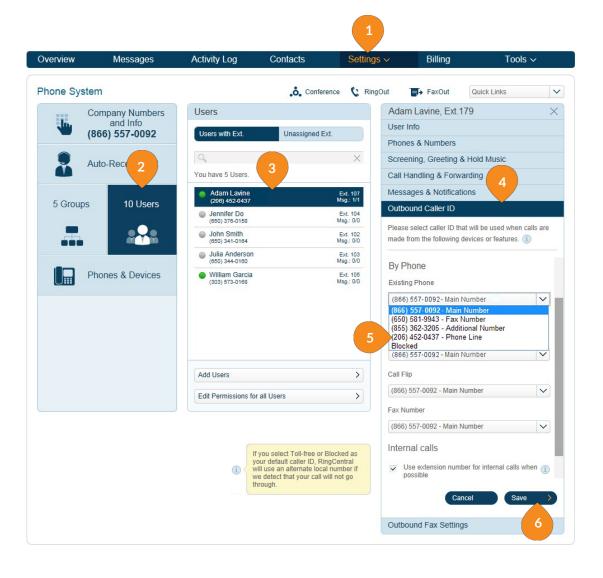


#### Outbound Caller ID

This option allows a user to display or block the caller ID of their phone numbers during outbound calls. As a default, your outbound caller ID is not blocked. Follow the steps below to change it.

- 1. Under the **Settings** tab select **Phone System**.
- 2. Click User(s).
- Select a User from the list.
- Click Outbound Caller ID.
- 5. Select a phone number for which you want to allow or block outbound caller ID.
- 6. Click Save.

**Note:** A User can also change Outbound Caller ID by clicking **Settings > Outbound Caller ID** and following the procedure on this page.







#### Presence

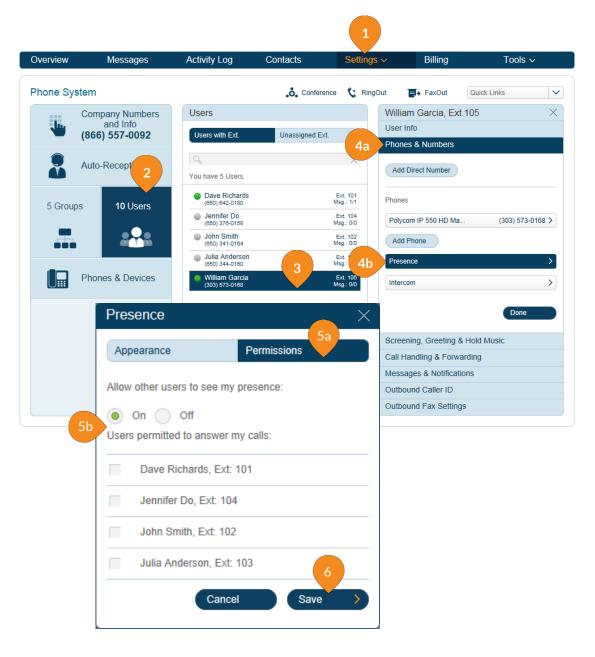
**Note:** This feature requires use of a Presence-capable phone with lights that display the status of specific user lines—whether available or in use.

Presence enables you to see the phone status of your colleagues on your desk phones. Whether using your desk phone, smartphone or soft phone, you can now share your presence status — available, busy or on hold — with your admins or colleagues.

## Managing Presence settings for Users as an Admin

- 1. From the **Settings** tab, select **Phone System**.
- 2. Click User(s).
- 3. Select the user you want to manage Presence for.
- 4. Select Phones & Numbers then click Presence.
- 5. Click Permissions then set "Allow other users to see my presence" to On or Off.
- 6. Click Save.

**Note:** A User can also change Presence by clicking **Settings > Phones & Numbers > Presence** and following the procedure on this page and the next.

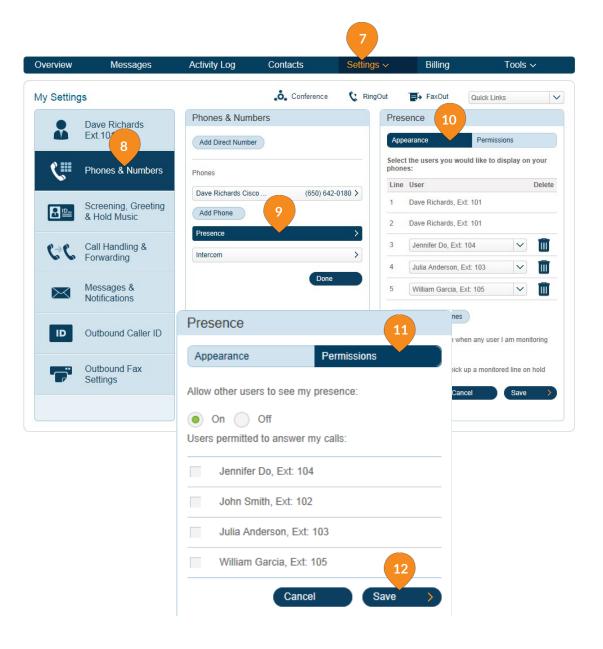






#### Configure Presence for your own line

- 7. From the **Settings** tab, select **My Settings**.
- 8. Click Phones & Numbers.
- 9. Click Presence.
- **10.** Under **Appearance**, select which users to display on your Presence-capable phone.
- 11. Click Permissions tab, and set "Allow other users to see my presence" to On or Off.
- 12. Click Save.







# Faxing

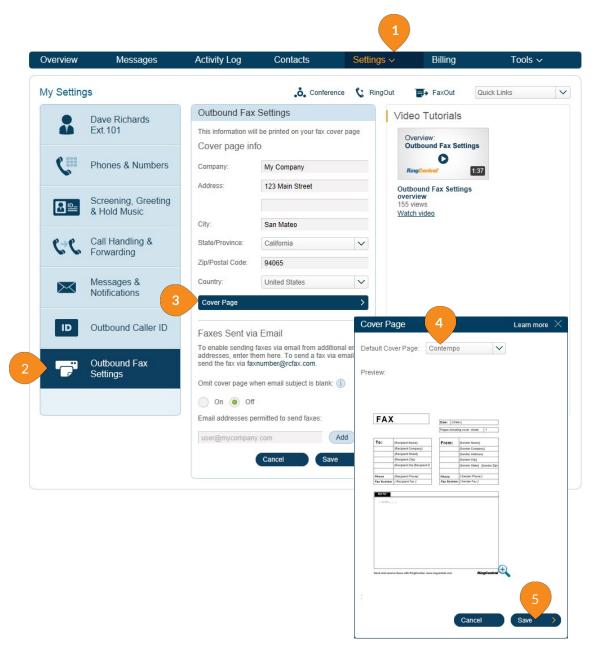




# Changing Fax Cover Sheet

A default cover sheet is attached to each fax you send through Office@Hand. The variable information on the cover page will be filled in during the fax-sending process.

- 1. From the **Settings** tab, select **My Settings**.
- 2. Click Outbound Fax Settings.
- 3. Click Cover Page.
- 4. Use the dropdown window to preview available cover page styles.
- 5. Make your selection and click **Save**.



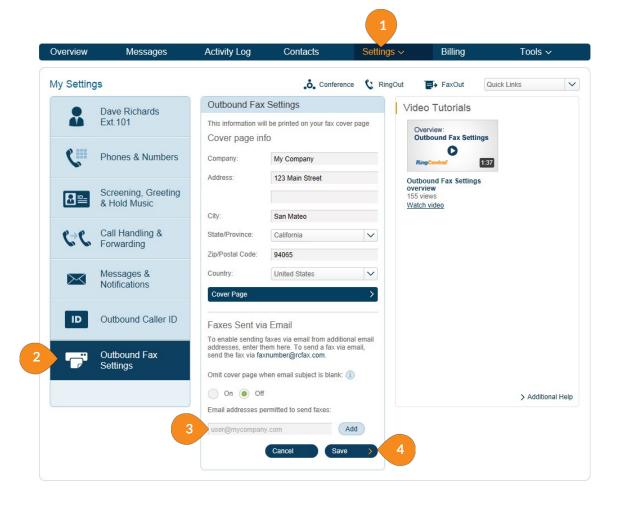




## Adding Emails that Can Send Faxes

When a user sends a fax via Office@Hand, the system checks the email address of the sender, and sends the fax if it is on the approved list. Emails might include alternate company accounts or personal accounts. You can have up to five approved email addresses.

- From the Settings tab, select My Settings.
- Click Outbound Fax Settings.
- 3. Under Faxes Sent via Email, enter the email address you wish to add (repeat for up to 5 additional addresses)
- 4. Click Save.





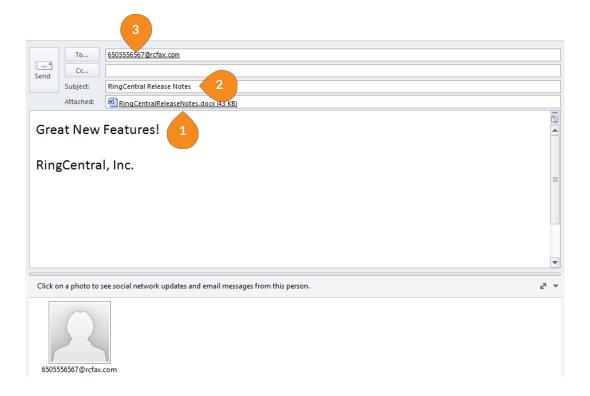


## Faxing via Email

Send faxes by emailing them as attachments from any email address you have added to the "Faxes Sent via Email" menu described previously.

- 1. Attach the document you wish to fax.
- 2. The text in the Subject Line of the email will be added to the cover sheet. (If no subject line text is included, the cover sheet will be omitted.)
- 3. Send the email to the recipient's 10-digit fax number @rcfax.com.

For example, to send a document to the fax number 1-650-555-6567, you would use this email address: 6505556567@rcfax.com







### FaxOut from Mobile App

FaxOut is available to all users with the Office@Hand mobile app. You can send or forward documents as fax messages to any contact anywhere from your iOS and Android-powered devices.

- Launch your Office@Hand mobile app on your device.
- 2. Tap the **Fax** icon on the menu bar.
- Enter recipient's name (with associated number) in the To: field. Note: You can also click the + icon to choose a contact from your phone.
- 4. Select your Cover page.
- 5. Tap to attach a document.
- 6. Attach files from Dropbox, Box, Google Drive or your phone or tablet.
- 7. Authorize Office@Hand to access your files (you have to do this only once).
- 8. Tap **Send** and your fax is on its way!







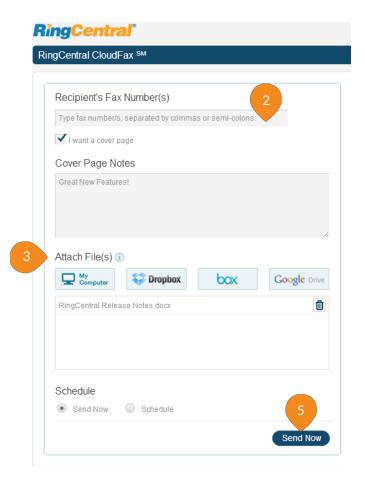
## RingCentral Office@Hand CloudFaxsm

RingCentral Office@Hand CloudFax<sup>SM</sup> is a free service for all customers that allows you to conveniently send faxes from one application, wherever you are working.



#### Send files from Dropbox, Box or Google Drive with just a few clicks.

- 1. Loginat http://cloudfax.ringcentral.com/using/your Office@Hand account information.
  - (A User can also click "FaxOut" and click on "I want to fax a document from my Box, Dropbox or Google Drive from the "Send a Fax" screen.)
- 2. Enter up to 50 recipients and add a cover page message.
- 3. Attach files from Dropbox, Box, Google Drive or your computer.
- 4. Authorize Office@Hand to access your files (you have to do this only once).
- 5. Hit **Send Now** and your fax is on its way!







#### Send faxes from your Box account.

Just download the RingCentral CloudFax app for Box: https://www.box.com/services/ringcentral\_faxout

#### Send faxes from your Google Drive account.

Download the RingCentral Google Chrome app and send faxes directly from Google Drive's file storage platform. Fax any file stored in Google Drive with a single click.

- Right click on your document and select **Open** with.
- From the drop-down, select RingCentral CloudFax.
- RingCentral CloudFax will open in a new window.
- 4. The document you selected is attached automatically.

#### Send faxes from your RingCentral Office@Hand Mobile Application.

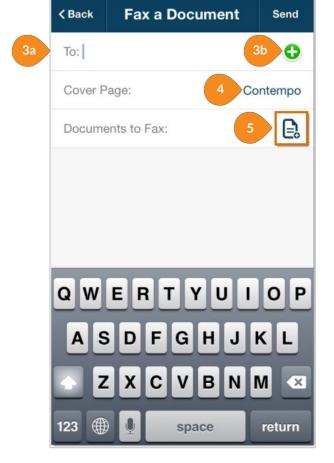
You can compose, view and send out faxes directly from the Office@Hand mobile app. You can also send files as fax messages from your email or local storage of your device for your convenience.

- Download and install the Office@Hand Mobile App from your iPhone, Android, or Blackberry store.
- 2. Start the app, then tap the fax icon [Ring]





- Enter the recipient's number in the To: field, or tap the green plus sign to select from your contacts.
- Choose a Cover Page.
- Select a Document to Fax, from your Office@Hand Documents folder, your Photo albums, Box or Dropbox if installed on your smartphone.
- Tap **Attach**, then **Send**.







# Part 4 – Phones and Apps

RingCentral Office@Hand from AT&T provides digital IP phones, plus applications for the desktop and mobile devices, including Business SMS, Conferencing, HD Meetings, Salesforce Integration, Intercom, Call Flip, On Demand Call Recording, Automatic Call Recording, Presence, and Intercom.

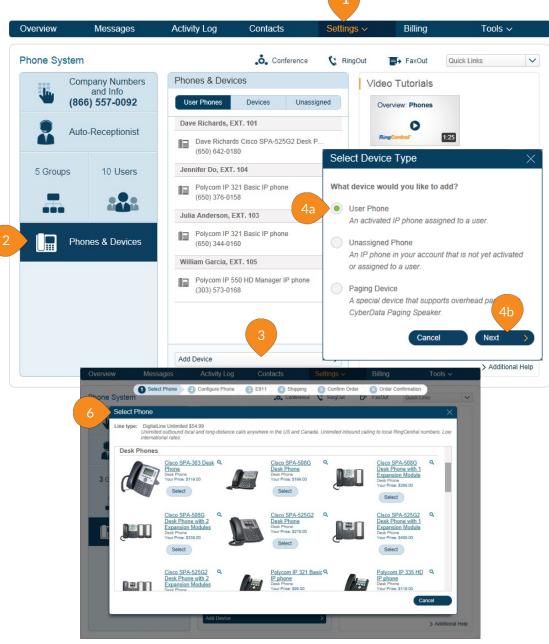




#### Desktop Phones

This section provides you a view of all phones that are associated with your RingCentral Office@Hand from AT&T account. You can add/delete RingCentralprovided VoIP phones or your own phones (assigned to digital lines) to be used for inbound and outbound calling.

- From the **Settings** tab. select **Phone System**.
- Click Phones & Devices.
- 3. Click Add Device under Phones & Devices (bottom of middle panel).
- 4. Select **User Phone** from **Select Device Type** and click Next.
- 5. Assign the phone to an extension and click **Next**.
- 6. Select a phone from the pop-up window.
- 7. Choose whether to add a new number or assign the phone to an existing number.
- 8. Register your E911 location (the physical address to be used in the event of a 911 call).
- 9. Click the acknowledgement checkbox below. Click "I accept."
- 10. Choose to add more phones or proceed to checkout.
- 11. Select your Shipping Address and click **Next**.
- 12. Confirm your order by checking the acknowledgement box and click Next.
- 13. You may now print your Order Confirmation Receipt. Click Done.



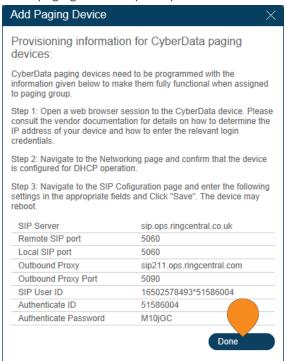


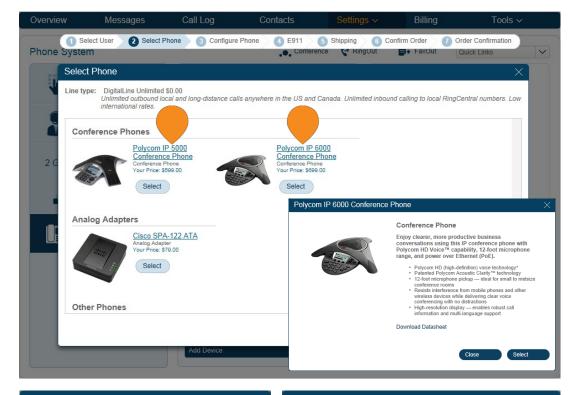


## Conference Phones and Paging Devices

Offi ce@Hand supports two models of conference phones and two paging devices. To choose a conference phone, follow Steps 1 - 6 above and scroll down to view the conference phone choices. Click the phone name to pop up a feature description.

To choose a paging device, follow steps 1 – 3 above, and select the Paging Device radio button, then Next. View the Paging Device choices and click Next to see the provisioning information for the device. Click **Done** to add the paging device to your system.











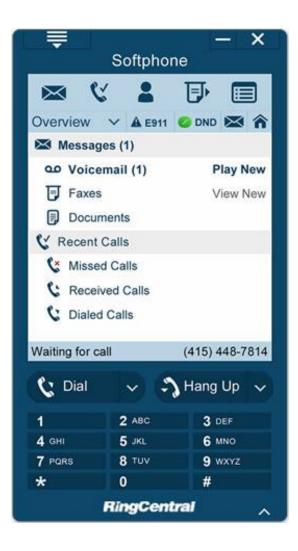


### Softphone

The RingCentral Softphone for Office@Hand is a free downloadable software application which can be used to make and receive calls, send faxes and even retrieve voice and fax messages. The Softphone is compatible with Microsoft XP, Vista, Windows 7, and Mac and can be downloaded on multiple computers for free. With the Softphone, you and your users can:

- Dial and answer calls from your computer.
- 2. Screen voice messages as they are being left; interrupt and answer the ones you want to take.
- 3. Transfer incoming and outgoing calls to other numbers or extensions.
- 4. View answered, missed, and dialed calls right from your Softphone.
- 5. Speed dial up to 10 numbers easily customize the numbers you call the most.
- 6. Sync with your Outlook 2013 contacts.
- 7. Sync your Outlook 2013 contacts with your RingCentral online account.
- Send faxes directly from any Office 2013 application.
- 9. Login with any alphanumeric password.

Note: E911 calls can be made from a Softphone only with a paid digital line.

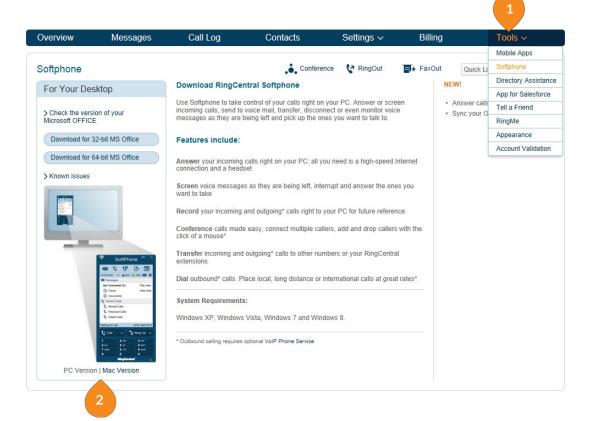






#### Downloading the RingCentral Softphone

- 1. Click **Tools** in the menu bar, and select **Softphone**.
- 2. On the left, click on your operating system -PCVersion or Macintosh version. (The system may recognize your computer type and offer you the appropriate version automatically.) Click to download.
- 3. When you have completed the installation, fill out your credentials in the authentic dialog box and click OK.
- 4. Open the Softphone to explore and use its features.
- 5. Return to this menu and click **Activate Existing** Softphone.
- 6. Select Smartphone to Activate since you can only install one Softphone at a time, there will only be one choice, usually in the form of a code corresponding to your computer's internal name.
- 7. Select this, then fill out the E911 Registered Location information form that appears. (E911 registration is legally required; your service will not be activated until this information is provided.)
- 8. When you finish, the **Confirmation** message will tell you to restart the Softphone. It will now be activated and you will be able to receive and place voice calls.







#### Smartphone Apps

Take Office@Hand everywhere you go. Download our powerful app for Android, iPhone, or iPad, and carry your entire business phone system in the palm of your hand. Click **Tools > Mobile Apps** to download.

- Configure and manage account settings from your smartphone.
- Send and receive texts to customers, colleagues, and even departments. See the Business SMS webpage for more information.
- Make and receive VoIP calls with your company's Caller ID, rather than your personal mobile phone number.
- Easily access call logs, voicemail messages, and faxes.
- Find company and personal contacts quickly in one location.
- Send, receive, view, and forward faxes.







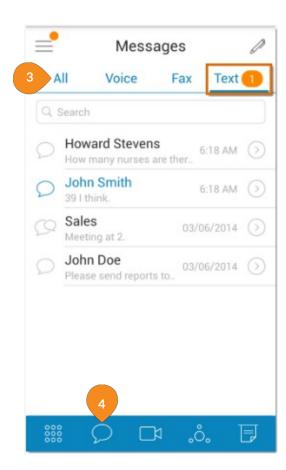
#### Business SMS\*

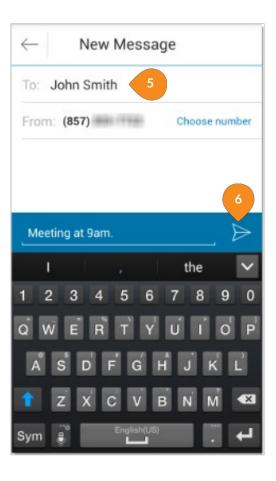
Use your Office@Hand number to send and receive unlimited texts with customers, colleagues, and even departments. It integrates with your smartphone (iPhone and Android) and iPad tablet. You can use it to text anyone with SMS capabilities, whether they're an Office@Hand customer or not.

Here's how to get started.

- 1. Download or update to the latest Office@Hand mobile app for iPhone or Android. Ring
- 2. Log on to your Office@Hand Account via the mobile app. Make sure to enter the correct extension number.
- 3. Tap All (or Text) to display received SMS messages. Click on a message to view it, respond, and see the sender contact info.
- 4. Tap the SMS Icon
- Enter a name or phone number in the **To**: line.
- 6. Key in the message you wish to send out and tap

Note: The Office@Hand Business SMS feature does not support texting international numbers, texting short codes, nor MMS.









<sup>\*</sup>Available only with selected plans in the US and Canada.

## Salesforce™ Integration\*

The RingCentral App for Salesforce.com enhances your CRM experience with integrated business communications.

With the RingCentral App installed on your computer, you can place calls from within Salesforce by simply clicking on contact or account records. Your incoming calls trigger a pop-up window with the caller's account information. And you can attach call notes to specific contact records.

Learn more by downloading the Salesforce Admin and User Guides from the links below.

http://netstorage.ringcentral.com/guides/Salesforce\_ Administrator\_Guide.pdf

http://netstorage.ringcentral.com/guides/Salesforce\_ User\_Guide.pdf







<sup>\*</sup>Available with selected plans.

#### Intercom\*

**Intercom** allows hands-free peer-to-peer conversations between users on desk phones and Softphone. With Intercom, you can call another extension in your company and that phone will automatically answer the call in speakerphone mode. This feature is useful for announcing parked calls, notifying of visitors, and engaging in hands-free communications with colleagues.

Most Office@Hand desk phones have Intercom softkeys. Just press the Intercom softkey and dial an extension. The extension phone beeps to notify the user of an incoming intercom call, and the user's speakerphone is automatically activated.

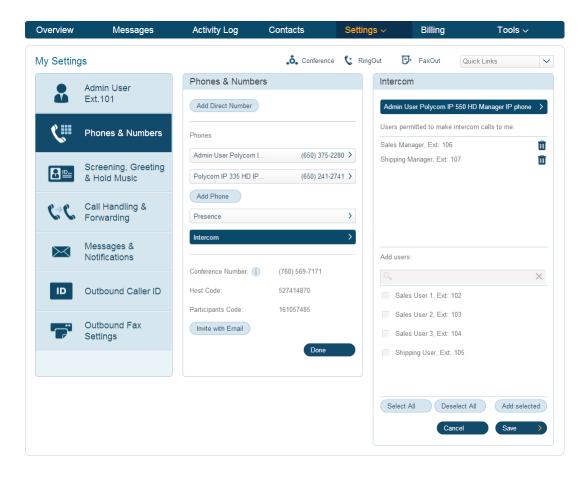
Call routing/forwarding is supported, so if users are on intercom calls on their desk phones, incoming regular phone calls can forward automatically another device. Just set your forwarding rules to send calls to your mobile phone or Softphone if your desk phone is busy.

You can set permissions as to which users can Intercom you: Log into your account, then go to **Settings > My** Settings > Phones & Numbers and in the middle panel click Intercom. Intercom is disabled by default. Click the bar to select the phone to be set (one Intercom phone per user), then add to or remove from the list of who can Intercom. Click Save.

**Note:** A User can set up his own Intercom from **Settings > Phones & Numbers** 

\* Available with selected plans.

The Polycom 6000 conference phone does not have softkeys; use the touch tone command \*85 to initiate an Intercom session. The RingCentral Softphone cannot make, but can receive, Intercom calls. The Office@Hand Mobile Apps cannot make an Intercom call; incoming Intercom calls convert into regular inbound calls.







# Appendix: Express Setup for Administrators

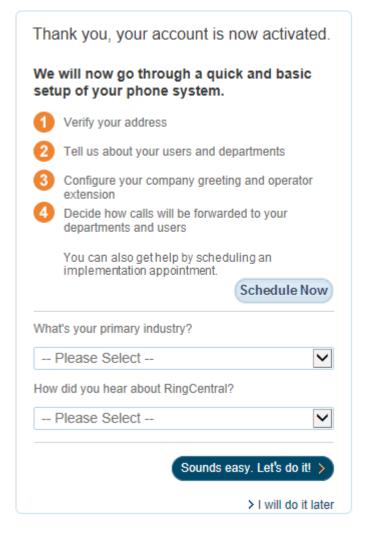
After you activate your Administrator account. Office@Hand starts Express Setup, which quickly guides you through the process of setting up your new phone system.

Select the dropdown entry that matches your industry and answer the question about how you heard about RingCentral Office@Hand. Then click "Sounds easy. Let's do it!"

If you skip the Express Setup, you will be offered the opportunity again the next time you log in. It is highly recommended that you take advantage of Express Setup to be able to get the most from your RingCentral phone system.

#### Or Schedule an Implementation Appointment

If you prefer, you can set up an appointment with an Implementation Specialist, who will call you at the scheduled time and help set up your system. To do this, click the **Schedule Now** button, and choose an **Appointment Date**, and an appointment time from among the Available Slots. You can also enter Notes for the specialist. Click **Schedule**. Then back at the previous screen, click I will do it later.





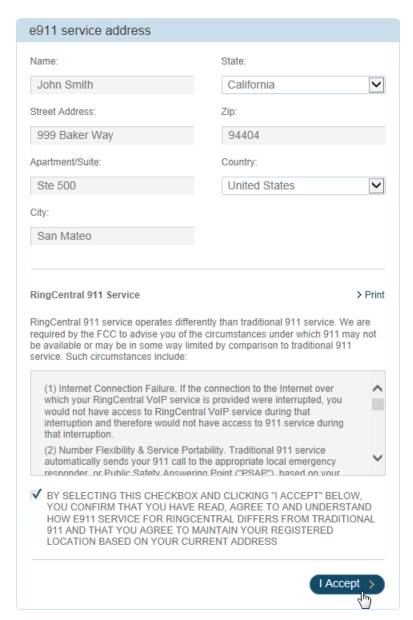


#### Express Setup for Admins

On the **Company Info** panel, select the number of employees and the number of business locations. Enter your company website URL and click Next.

Fill in the **e911 service address** panel. This address is very important. If a 911 call is made, this is the address to which emergency services will be dispatched.

Each user must set up their own e911 service address based on their current location.







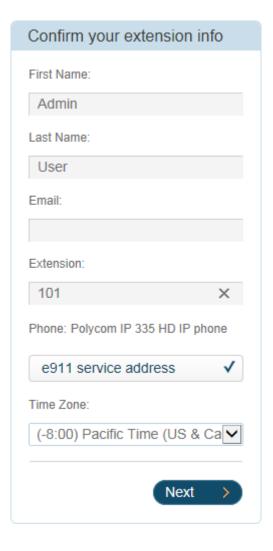
On the **Confirm your extension info** panel, enter your **First Name**, **Last Name**, and **Email** address. (If you activated Office@Hand phone service, your email address will be filled in by default. You may change it here.)

Choose any number for your extension except 0 or 9 because those are reserved.

If you plan to add call queue groups later, we suggest that you reserve extensions 1 – 8 for your groups.

How about extension 101 for yourself?

Select the correct **Time Zone** for your location.



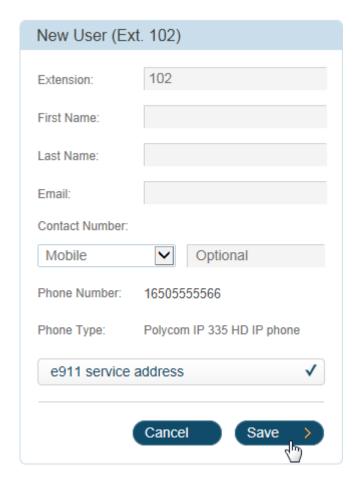




On the **New User** panel, accept or change the assigned extension (Ext. 102) and enter the **First Name**, **Last Name**, and **Email** address of the new user.

Confirm the e911 service address for this user and click **Save**.

Repeat for additional Office@Hand phone users at this number.



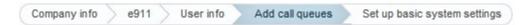




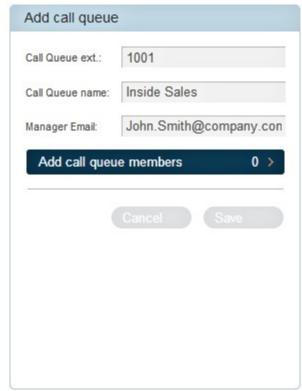
Add call queues as you need (e.g., Ext 1 for Sales, Ext. 2 for Billing) and add the users who should receive calls made to each call queue. Learn more about call queues here.

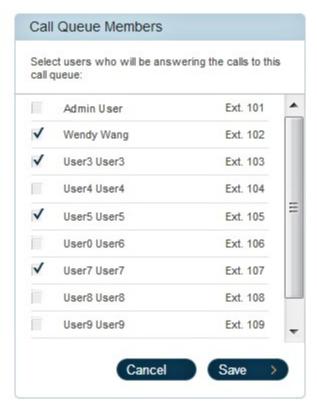
**Save** and continue adding call queues and members as needed.

The Office@Hand phone system administrator will be able to customize the call queue settings later.









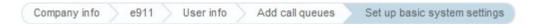




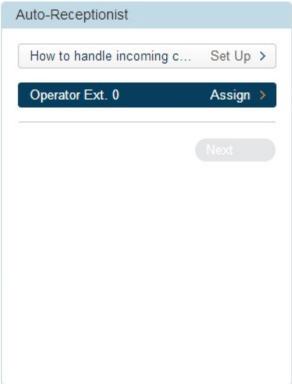
Now let's set up your company greeting and the operator extension.

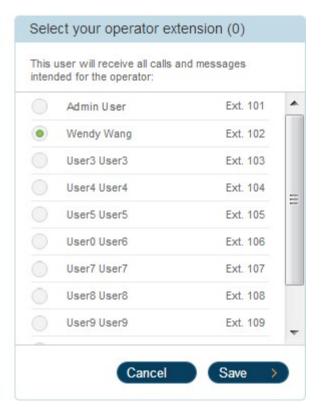
Click the Auto-Receptionist panel to continue.

Assign the **Operator Ext. 0** to a user.







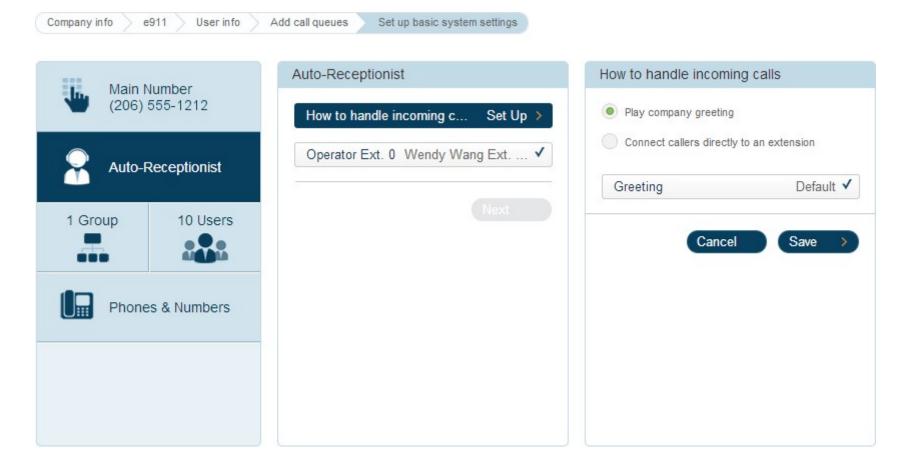






Next, click **Set Up** to choose how to handle incoming calls to your company.

Now, choose whether to play the company greeting when calls come to the Operator extension, or to connect callers directly to another extension, which may have a different greeting. Click Save, then Next.







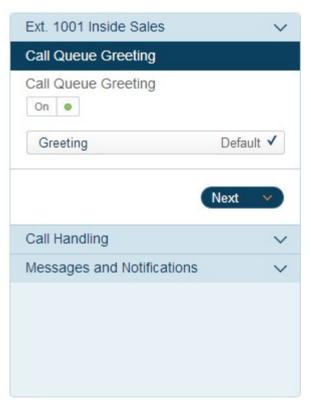
Click the first call queue in the list and select whether to play the Call Queue Greeting when calls come to the assigned extension for that call queue. The Call Queue Greeting may be the system default greeting or a custom greeting you have recorded.

Click **Next** to set up **Call Handling** for the first call queue group.

Company info User info Add call queues Set up basic system settings e911







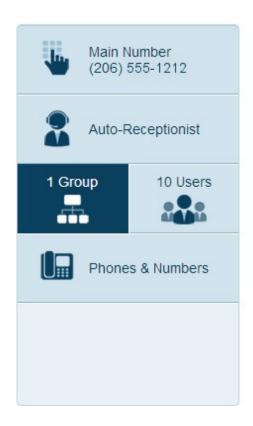




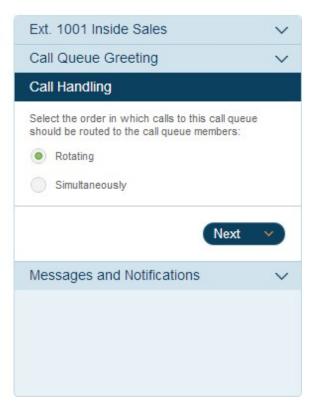
Under Call Handling, select the order in which calls to this call queue should be routed to its members: rotating or simultaneously to all call queue members.

Click **Next** to save and set up **Messages and Notifications** for the call queue.

Company info User info Add call queues Set up basic system settings







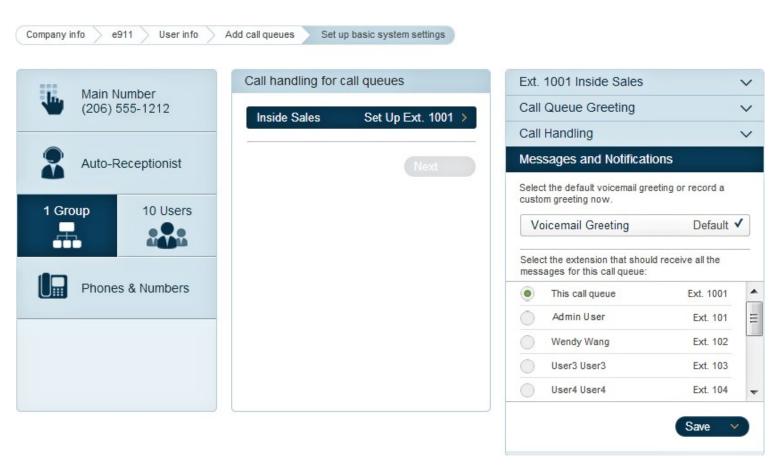




Under **Messages and Notifications**, select default voicemail greeting or record a custom greeting now.

Select the extensions that should receive all messages for this call queue.

Click **Save** and continue setting up call handling for all call queues.



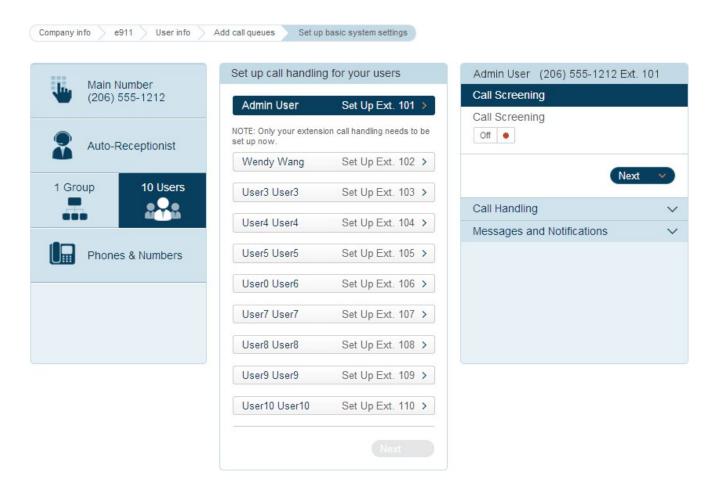




Next, click **Users** and set up call handling for each user.

Click the first user in the list and select whether to turn **Call Screening Off** or **On**.

Click **Next** to set up **Call Handling** for this user.





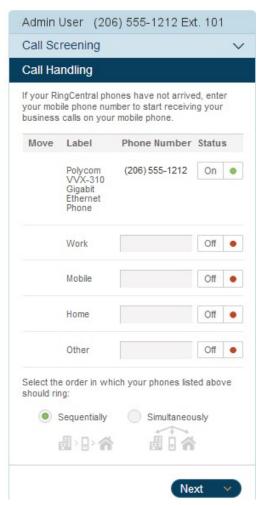


Set up **Call Handling** for each user. Call Handling offers flexibility on how you want incoming calls to be handled during business hours or after hours under multiple condition rules. Learn more here.

Set up basic system settings







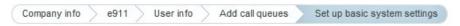




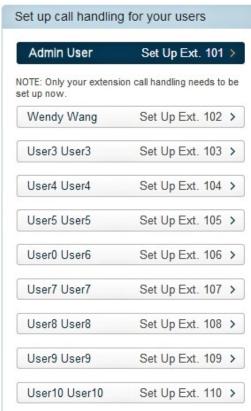
Then click **Next** to set up **Messages and Notifications** for all users.

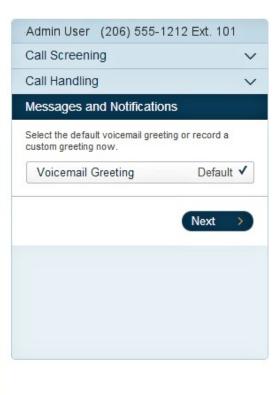
Under Messages and Notifications select the default voicemail greeting or record a custom greeting.

Click **Next** and continue setting up **Messages and Notifications** for all users.









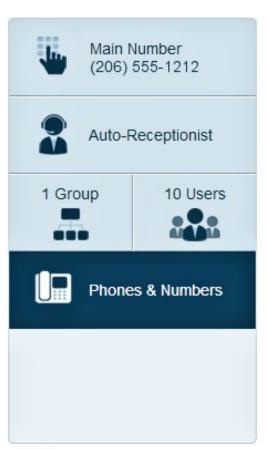


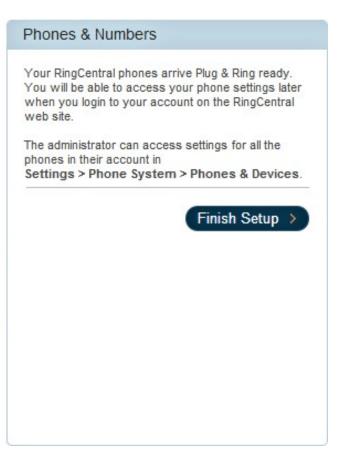


Now that you have set up your Auto-Receptionist, your Call Queues and your Users, you can set up the IP phones and numbers for all of your users. You can also add new phones and extensions as your needs grow.

Click **Finish Setup** to exit Express Setup.

Company info User info Add call queues Set up basic system settings e911





Note: When you click Finish Setup, an email requesting activation of groups, call queues, and users will be sent to the manager's email account (or whichever account was chosen during set-up).





**You did it!** When you complete Express Setup you will see the screen below.

Next, click the **Download Apps** button to access the RingCentral Softphone application that turns your PC or Mac desktop into a phone control center.

#### Congratulations!

You are done setting up your business phone system. Your users will receive an email message allowing them access to manage their own extensions. You can continue to manage the system by logging into your account and selecting the "Settings" tab.



